

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Result of VakıfBank Bonds Public Offering
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.07.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	200.000.000
Type	Bill
Maturity Date	10.07.2020
Maturity (Day)	112
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	9,7500
Interest Rate - Yearly Compound (%)	10,0836
Sale Type	Public Offering
ISIN Code	TRFVKFB72031
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	16.03.2020
Ending Date of Sale	18.03.2020
Maturity Starting Date	20.03.2020
Nominal Value of Capital Market Instrument Sold	256.543.285
Issue Price	0,97095
Coupon Number	0

Additional Explanations

Reference: VakıfBank Public Disclosure Dated March 13, 2020 VakıfBank bonds, amounting TL 200 million with 112 days maturity and maturity date of which is July 10, 2020 have been issued and offered to public through book-building on March 16-17-18, 2020. The demand and distribution results of VakıfBank bonds that were offered to public on March 16-17-18, 2020 have been enclosed herewith. Please be informed that the enclosed document is in Turkish only. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.