

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	The second coupon and principal amount redemption of TLREF Indexed Bond with TRFVKFB32050 ISIN Code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.07.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	10.03.2020
Maturity (Day)	179
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB32050
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	12.09.2019
Ending Date of Sale	12.09.2019
Maturity Starting Date	13.09.2019
Nominal Value of Capital Market Instrument Sold	1.085.000.000
Coupon Number	2

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.12.2019	10.12.2019	11.12.2019	3,7202			40.364.170		Yes
2	10.03.2020	09.03.2020	10.03.2020	2,804			30.423.400		Yes
Principal/Maturity Date Payment Amount	10.03.2020	09.03.2020	10.03.2020				1.085.000.000		Yes

Additional Explanations

Reference: VakıfBank Public Disclosures dated September 13, 2019 and December 11, 2019. It was announced with the referred disclosure that the issuance of Turkish Lira overnight benchmark interest rate (TLREF) indexed bond amounting TL 1,085,000,000 with a maturity of 179 days to be sold to the qualified investors had been completed. In this context; the second coupon payment and the principal amount redemption of the bond amounting TL 1,085,000,000 with a maturity of 179 days has been completed as of 10.03.2020. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.