

KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	About the TLREF Turkish Lira Overnight Benchmark Interest Rate Indexed Bond Issuance to be sold to the qualified investors					
Update Notification Flag	No					
Correction Notification Flag	No					
Postponed Notification Flag	No					
Board Decision Date	04.07.2019					

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Bill						
21.08.2020						
178						
Floating Rate						
TRFVKFB82030						
VAKIF YATIRIM MENKUL DEĞERLER A.Ş.						
21.02.2020						
21.02.2020						
25.02.2020						
387.000.000						
2						

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.05.2020	21.05.2020	22.05.2020						
2	21.08.2020	20.08.2020	21.08.2020						
Principal/Maturity Date Payment Amount									

Additional Explanations

Reference: VakıfBank Public Disclosure Dated August 09, 2019 It was announced with the referred disclosure that the issuance ceiling application up to TL 25,000,000,000 for the debt instruments has been approved with the CMB's bulletin dated August 8, 2019 and numbered 2019/40. In this context; VakıfBank has commenced the operations for Turkish Lira overnight benchmark interest rate indexed bond issuance amounting TL 387,000,000 with a maturity of 178 days to be sold qualified investors and the book building for the aforesaid bond has been completed. The transfer of the asset to the customer accounts will be done on 25.02.2020. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.