

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market
Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	The Third Coupon Redemption of CPI linked bonds which domestically offered to public
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	27.06.2018
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	200.000.000
Type	Bond
Maturity Date	22.05.2020
Maturity (Day)	371
Interest Rate Type	Floating Rate
Sale Type	Public Offering
ISIN Code	TRSVKFB52028
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	10.05.2019
Ending Date of Sale	15.05.2019
Maturity Starting Date	17.05.2019
Nominal Value of Capital Market Instrument Sold	2.113.062
Issue Price	1
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	19.08.2019	16.08.2019	19.08.2019	5,7945			122.441,38		Yes

2	18.11.2019	15.11.2019	18.11.2019	5,6096			118.534,32		Yes
3	17.02.2020	14.02.2020	17.02.2020	5,6096			118.534,32		Yes
4	22.05.2020	21.05.2020	22.05.2020						
Principal/Maturity Date Payment Amount									

Additional Explanations

Reference: VakıfBank Public Disclosures Dated May 8, 2019, May 16, 2019, August 19 and November 18, 2019 The third coupon redemption of above mentioned CPI linked bonds amounting TL 2,113,062 with floating rate coupon payment and a maturity of 371 days to be domestically offered to public, is calculated as 5.6096% according to the principles in the Article 4.11 of Capital Market Instrument Note, have been completed as of today (17.02.2020). According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.