

AYGAZ A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	Second coupon payment of 80,000,000 TL bond with ISIN code TRSAYGZ82118 and the interest rate for next coupon payment
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	16.11.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	04.08.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSAYGZ82118
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	06.08.2019
Ending Date of Sale	06.08.2019
Maturity Starting Date	07.08.2019
Nominal Value of Capital Market Instrument Sold	80.000.000
Coupon Number	8
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

[illegible]

3	06.05.2020	05.05.2020	06.05.2020	2,6879	10,7813	11,2253			
4	05.08.2020	04.08.2020	05.08.2020						
5	04.11.2020	03.11.2020	04.11.2020						
6	03.02.2021	02.02.2021	03.02.2021						
7	05.05.2021	04.05.2021	05.05.2021						
8	04.08.2021	03.08.2021	04.08.2021						
Principal/Maturity Date Payment Amount	04.08.2021	03.08.2021	04.08.2021				80.000.000		

Additional Explanations

Second coupon payment of 2,884,079.98 TL of the private sector bond with a nominal amount of 80,000,000 TL that was issued by our Company with ISIN code TRSAYGZ82118 was completed on 05.02.2020. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.