



KAMUYU AYDINLATMA PLATFORMU

BORSA İSTANBUL A.Ş.

Primary Market Announcement



Primary Market Announcement

Summary Info	Primary Market Announcement
Correction Notification Flag	No
Related Companies	ODAS
Title of Related Company	ODAŞ ELEKTRİK ÜRETİM SANAYİ TİCARET A.Ş.

Primary Market Announcement_Unused Rights

Paid-in Capital (TL)	294.742.951
Target Capital (TL)	600.000.000
Preemptive Rights Amount (TL)	305.257.049

Share Group Info	Unused Rights Amount (TL)
B Grubu, ODAS, TREODAS00014	24.998.629,001

Title Of Intermediary Brokerage House	Şeker Yatırım Menkul Değerler A.Ş.
Primary Market Start Date	06.02.2020
Primary Market End Date	07.02.2020
Price Of Shares To Be Sold	No less than nominal value, they will be sold at the price that will be discovered in the Exchange Primary Market.
Property Of Shares To Be Sold	Dematerialized Share
Application Procedure	Investors that are willing to buy shares need to apply to the BIST Equity Market members.
Delivery Type Of Shares	The delivery of shares to investors will be done within the framework of Borsa Istanbul regulations. In the public offering of remaining shares after the exercise of rights, the related shares of shareholders that bought in the market will be held in the electronic book keeping environment on a beneficiary basis at the Central Registry Agency as part of Capital Market regulations.

Supplementary Documents

Appendix: 1	ODAS-EN.pdf
Appendix: 2	ODAS.pdf