

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Coupon Rate of Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	06.08.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	605.000.000
Type	Bond
Maturity Date	03.11.2021
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTHALK2114
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	05.11.2019
Ending Date of Sale	05.11.2019
Maturity Starting Date	06.11.2019
Nominal Value of Capital Market Instrument Sold	605.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.02.2020	04.02.2020	05.02.2020	3,1884			
2	06.05.2020	05.05.2020	06.05.2020				
3	05.08.2020	04.08.2020	05.08.2020				
4	04.11.2020	03.11.2020	04.11.2020				

5	03.02.2021	02.02.2021	03.02.2021				
6	05.05.2021	04.05.2021	05.05.2021				
7	04.08.2021	03.08.2021	04.08.2021				
8	03.11.2021	02.11.2021	03.11.2021				
Principal/Maturity Date Payment Amount	03.11.2021	02.11.2021	03.11.2021				

Additional Explanations

Reference: Public disclosure on 11/05/2019. The first coupon rate of Halkbank Coupon Bonds based on yield of TLREF Index, dynamically paying additional return, which were issued by our Bank to qualified investors with a maturity of 728 days, nominal value of TRY 605,000,000 and ISIN code of TRSTHALK2114 on 11/06/2019, has been determined as 3.1884% and the related coupon payment of bills will be made on 02/05/2020. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.