

TÜRKİYE GARANTİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Distribution Results of Bank Bonds to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.11.2019
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	06.04.2020
Maturity (Day)	63
Sale Type	Sale To Qualified Investor
ISIN Code	TR0GRAN018F4
Starting Date of Sale	31.01.2020
Ending Date of Sale	31.01.2020
Maturity Starting Date	03.02.2020
Nominal Value of Capital Market Instrument Sold	24.500.000
Coupon Number	0
Redemption Date	06.04.2020
Record Date	03.04.2020
Payment Date	06.04.2020

Additional Explanations

The issuance of the structured notes in the nominal value of TRY 24,500,000 with a maturity of 63 days to be sold to qualified investors has been realized as of (03.02.2020). *In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.