

TÜRKİYE İŞ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Regarding the redemption of Türkiye İş Bankası bills
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	20.09.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	500.000.000
Type	Bill
Maturity Date	03.02.2020
Maturity (Day)	137
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	14,85
Interest Rate - Yearly Compound (%)	15,55
Sale Type	Public Offering
ISIN Code	TRFTISB22011
Starting Date of Sale	16.09.2019
Ending Date of Sale	18.09.2019
Maturity Starting Date	19.09.2019
Nominal Value of Capital Market Instrument Sold	720.789.714
Issue Price	0,9472
Coupon Number	0
Redemption Date	03.02.2020
Record Date	31.01.2020
Payment Date	03.02.2020

Was The Payment Made?

Yes

Additional Explanations

Reference: Public disclosure of Türkiye İş Bankası A.Ş. (İşbank) on 19.09.2019. Bills publicly offered by İşbank on 16-17-18 September 2019 with a nominal value of TL 720.789.714 term of 137 days and ISIN Code of TRFTISB22011 by the permission of the Capital Markets Board dated 9 September 2019, nr. 29833736-105.02.02-E.11585, matured as of today and they are redeemed. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.