

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



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Summary Info	The coupon rate of the debt securities indexed to O/N reference interest rate TLREF issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	06.03.2020
Maturity (Day)	175
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBK32013
Ending Date of Sale	13.09.2019
Maturity Starting Date	13.09.2019
Nominal Value of Capital Market Instrument Sold	560.000.000
Coupon Number	5

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.10.2019	17.10.2019	18.10.2019	1,6091	16,7806	18,1129			Yes
2	22.11.2019	21.11.2019	22.11.2019	1,4065	14,6678	15,6798			Yes
3	27.12.2019	26.12.2019	27.12.2019	1,2523	13,0597	13,8585			Yes
4	31.01.2020	30.01.2020	31.01.2020	1,1067	11,5413	12,1626			
5	06.03.2020	05.03.2020	06.03.2020						
Principal/Maturity Date Payment Amount	06.03.2020	05.03.2020	06.03.2020						

Additional Explanations

Ref: Our public disclosure dated 13.09.2019. It has been announced with our public disclosure dated 13.09.2019; regarding the debt securities issued to qualified investors with the nominal value of TL 560,000,000 with term of 175 days with 35 days coupon payments indexed to TLREF O/N reference interest rate. The 4th coupon rate of the mentioned debt securities with the ISIN code TRFYKKBK32013 and the payment date of 31.01.2020 is determined as 1.1067%. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.