

TÜRKİYE SİNAİ KALKINMA BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Issuance of Bonds Overseas
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	USD
Limit	400.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	23.01.2025
Maturity (Day)	1.827

Other Developments Regarding Issue

Ref: Our public disclosures on 09.01.2020 and 15.01.2020; Our application to the CMB in order to obtain the tranche issuance certificate for Eurobond issuance amounting to USD 400 million has been approved and finalized. Copy of the tranche issuance certificate approved by the CMB is attached and issuance of the bonds which was referred in the disclosures in the reference has been completed as of 23 January 2020.

Supplementary Documents

Appendix: 1	SPK Tertip İhraç Belgesi.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.