

MİGROS TİCARET A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Sixth coupon payment of the bond with ISIN code TRSMGTI72110
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.05.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	14.07.2021
Maturity (Day)	1.091
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSMGTI72110
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	19.07.2018
Nominal Value of Capital Market Instrument Sold	75.000.000
Coupon Number	12

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.10.2018	17.10.2018	18.10.2018	5,9017	23,6718	25,8593	4.426.275		Yes
2	17.01.2019	16.01.2019	17.01.2019	8,2157	32,9529	37,2581	6.161.775		Yes
3	18.04.2019	17.04.2019	18.04.2019	7,0765	28,3838	31,5537	5.307.375		Yes
4	18.07.2019	17.07.2019	18.07.2019	7,4795	30	33,5509	5.609.625		Yes

5	17.10.2019	16.10.2019	17.10.2019	6,5231	26,164	28,8477	4.892.325		Yes
6	16.01.2020	15.01.2020	16.01.2020	4,9913	20,02	21,5754	3.743.475		Yes
7	16.04.2020	15.04.2020	16.04.2020	3,7001	14,841	15,6885			
8	16.07.2020	15.07.2020	16.07.2020						
9	15.10.2020	14.10.2020	15.10.2020						
10	14.01.2021	13.01.2021	14.01.2021						
11	15.04.2021	14.04.2021	15.04.2021						
12	14.07.2021	13.07.2021	14.07.2021						
Principal/Maturity Date Payment Amount									

Additional Explanations

The sixth coupon payment of our bond with ISIN code TRSMGT172110 was made on 16 January 2020. The coupon rate was announced 4.9913% in our public disclosure dated 17 October 2019. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.