

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	About Interest Rates of VakıfBank Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.07.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	200.000.000
Type	Bill
Maturity Date	10.07.2020
Maturity (Day)	168
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	9,800
Interest Rate - Yearly Compound (%)	10,0598
Sale Type	Public Offering
ISIN Code	TRFVKFB72015
Starting Date of Sale	20.01.2020
Ending Date of Sale	22.01.2020
Maturity Starting Date	24.01.2020
Coupon Number	0

Additional Explanations

Reference: VakıfBank Public Disclosure Dated January 15, 2020. In line with the principles determined in the Capital Markets Instrument Note (Prospectus) and Summary, interest rates that constitute a basis for the issuance have been calculated and stated in the table above. In case of excess demand for the above mentioned public offering, the amount can be increased up to TL 500,000,000. Book-building period that will take place on January 20-21-22, 2020 will be observed and finalization of the issuance will be announced on January 23, 2020. The "Capital Markets Instrument Note (Prospectus)" and "Summary", including the detailed information related to bonds was enclosed within the Bank's disclosures dated January 15, 2020. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.