

# BİM BİRLEŞİK MAĞAZALAR A.Ş. Non-current Financial Asset Acquisition

## Summary

Board decision on establishment of a Subsidiary

## Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	19/12/2019
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Title will be clarified after trade registry
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Investment and consultancy
Capital of Noncurrent Financial Asset	8.000.000 TL
Acquirement Way	Kuruluştta Edinim (Establishment)
Date on which the Transaction was/will be Completed	After legal trade registry procedures
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	80.000
Purchase Price Per Share	100 TL
Total Purchasing Value	8.000.000 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	%100
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	%100
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	%100
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0,05
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%0,02
Effects on Company Operations	Has no significant impact on operational activities
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-

Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	Establishment
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

In accordance with the decision taken by the Board of Directors on 19.12.2019, in order to reach a more efficient organizational structure within the scope of the foreign investments of our Company, it is decided to establish a %100 owned subsidiary with 8.000.000 TL capital and authorize Haluk Dortluoğlu, Executive Committee Member & CFO to follow up all kinds of legal transactions.

*In the event of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail*

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.