# MIGROS TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument 

# Notification Regarding Issue of Capital Market Instrument 

| Summary Info | Issuance of Bond with ISIN Code TRSMGTIA2118 and Term of 728 Days and floating coupon |
| :--- | :--- |
| Update Notification Flag | No |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |
| Board Decision Date | 19.06 .2019 |
| Related Issue Limit Info |  |
| Currency Unit | TRY |
| Limit | 1.000 .000 .000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Sale To Qualified Investor |
| Domestic / Oversea | Domestic |

## Capital Market Instrument To Be Issued Info

| The country where the issue takes <br> place | Türkiye |
| :--- | :--- |
| Type | Bond |
| Maturity Date | 20.12 .2021 |
| Maturity (Day) | 728 |
| Interest Rate Type | Floating Rate |
| Sale Type | Sale To Qualified Investor |
| ISIN Code | TRSMGTIA2118 |
| Title Of Intermediary Brokerage | iş YATIRIM MENKUL DEĞERLER A.Ş. |
| House | 23.12 .2019 |
| Maturity Starting Date |  |

## Additional Explanations

In line with the CMB's approval dated 18.07.2019 and numbered 41/927 regarding our Company's application of bond issuance, without any public offering and with the purpose of sale to qualified investors; Bond Terms regarding our Company's bond with maturity date of 20.12 .2021 and ISIN code TRSMGTIA2118, for which the bookbuilding is on 19.12 .2019 , is presented in the attachment. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

## Supplementary Documents

## Appendix: 1

 Tahvil Hükümleri.pdfAppendix: 2

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

