

EMLAK KONUT GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Debt Instrument Issue to Qualified Investors - Redeem
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	HALKI

Board Decision Date	18.03.2019
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	18.12.2019
Maturity (Day)	85
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	14,75
Interest Rate - Yearly Compound (%)	15,61
Sale Type	Sale To Qualified Investor
ISIN Code	TRFEGYOA1912
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	11.04.2019
Starting Date of Sale	23.09.2019
Ending Date of Sale	23.09.2019
Maturity Starting Date	24.09.2019

Nominal Value of Capital Market Instrument Sold	103.000.000
--	-------------

Issue Price	0,966679
--------------------	----------

Coupon Number	0
----------------------	---

Additional Explanations

The bill was issued by our Company which has a nominal value of TRY 103.000.000 and 85 days of maturity with ISIN code TRFEGYOA1912 has redeemed.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.