

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Coupon Rate of the Tier 2 Bonds to Qualified Investors in Domestic Market
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.08.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	1.000.000.000
Type	Bond
Maturity Date	22.10.2027
Maturity (Day)	3.654
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTHALE2716
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	18.10.2017
Ending Date of Sale	19.10.2017
Maturity Starting Date	20.10.2017
Nominal Value of Capital Market Instrument Sold	1.000.000.000
Coupon Number	116
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.11.2017	17.11.2017	20.11.2017	1,2358			12.358.000		Yes

[illegible]

54	17.06.2022	16.06.2022	17.06.2022						
55	19.07.2022	18.07.2022	19.07.2022						
56	19.08.2022	18.08.2022	19.08.2022						
57	20.09.2022	19.09.2022	20.09.2022						
58	21.10.2022	20.10.2022	21.10.2022						
59	22.11.2022	21.11.2022	22.11.2022						
60	23.12.2022	22.12.2022	23.12.2022						
61	24.01.2023	23.01.2023	24.01.2023						
62	24.02.2023	23.02.2023	24.02.2023						
63	28.03.2023	27.03.2023	28.03.2023						
64	28.04.2023	27.04.2023	28.04.2023						
65	30.05.2023	29.05.2023	30.05.2023						
66	30.06.2023	29.06.2023	30.06.2023						
67	01.08.2023	31.07.2023	01.08.2023						
68	01.09.2023	31.08.2023	01.09.2023						
69	03.10.2023	02.10.2023	03.10.2023						
70	03.11.2023	02.11.2023	03.11.2023						
71	05.12.2023	04.12.2023	05.12.2023						
72	05.01.2024	04.01.2024	05.01.2024						
73	06.02.2024	05.02.2024	06.02.2024						
74	08.03.2024	07.03.2024	08.03.2024						
75	09.04.2024	08.04.2024	09.04.2024						
76	10.05.2024	09.05.2024	10.05.2024						
77	11.06.2024	10.06.2024	11.06.2024						
78	12.07.2024	11.07.2024	12.07.2024						
79	13.08.2024	12.08.2024	13.08.2024						
80	13.09.2024	12.09.2024	13.09.2024						
81	15.10.2024	14.10.2024	15.10.2024						
82	15.11.2024	14.11.2024	15.11.2024						
83	17.12.2024	16.12.2024	17.12.2024						
84	17.01.2025	16.01.2025	17.01.2025						
85	18.02.2025	17.02.2025	18.02.2025						
86	21.03.2025	20.03.2025	21.03.2025						
87	22.04.2025	21.04.2025	22.04.2025						
88	23.05.2025	22.05.2025	23.05.2025						
89	24.06.2025	23.06.2025	24.06.2025						
90	25.07.2025	24.07.2025	25.07.2025						
91	26.08.2025	25.08.2025	26.08.2025						
92	26.09.2025	25.09.2025	26.09.2025						
93	28.10.2025	27.10.2025	28.10.2025						
94	28.11.2025	27.11.2025	28.11.2025						
95	30.12.2025	29.12.2025	30.12.2025						
96	30.01.2026	29.01.2026	30.01.2026						
97	03.03.2026	02.03.2026	03.03.2026						
98	03.04.2026	02.04.2026	03.04.2026						
99	05.05.2026	04.05.2026	05.05.2026						
100	05.06.2026	04.06.2026	05.06.2026						
101	07.07.2026	06.07.2026	07.07.2026						
102	07.08.2026	06.08.2026	07.08.2026						
103	08.09.2026	07.09.2026	08.09.2026						
104	09.10.2026	08.10.2026	09.10.2026						
105	10.11.2026	09.11.2026	10.11.2026						

106	11.12.2026	10.12.2026	11.12.2026						
107	12.01.2027	11.01.2027	12.01.2027						
108	12.02.2027	11.02.2027	12.02.2027						
109	16.03.2027	15.03.2027	16.03.2027						
110	16.04.2027	15.04.2027	16.04.2027						
111	18.05.2027	17.05.2027	18.05.2027						
112	18.06.2027	17.06.2027	18.06.2027						
113	20.07.2027	19.07.2027	20.07.2027						
114	20.08.2027	19.08.2027	20.08.2027						
115	21.09.2027	20.09.2027	21.09.2027						
116	22.10.2027	21.10.2027	22.10.2027						
Principal/Maturity Date Payment Amount	22.10.2027	21.10.2027	22.10.2027						

Additional Explanations

Reference: Public disclosure on 10/20/2017. The twenty sixth coupon rate of Tier 2 bonds, which were issued by our Bank to qualified investors with a maturity of 10 years, nominal value of TRY 1,000,000,000 and ISIN code of TRSTHALE2716 on 10/20/2017, has been determined as 1.2841% and the related coupon payment of subordinated notes will be made on 01/17/2020. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.