



**KAMUYU AYDINLATMA PLATFORMU**

**TÜRKİYE VAKIFLAR BANKASI T.A.O.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

Summary Info	Result of VakıfBank Bonds Public Offering
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.07.2019
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## Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	200.000.000
Type	Bill
Maturity Date	20.03.2020
Maturity (Day)	98
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	10,9000
Interest Rate - Yearly Compound (%)	11,3419
Sale Type	Public Offering
ISIN Code	TRFVKFB32068
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	09.12.2019
Ending Date of Sale	11.12.2019
Maturity Starting Date	13.12.2019
Nominal Value of Capital Market Instrument Sold	210.902.302
Issue Price	0,97157
Coupon Number	0

## Additional Explanations

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Reference: VakıfBank Public Disclosure Dated December 04, 2019 VakıfBank bonds, amounting TL 200 million with 98 days maturity and maturity date of which is March 20, 2020 have been issued and offered to public through book-building on December 09-10-11, 2019. The demand and distribution results of VakıfBank bonds that were offered to public on December 09-10-11, 2019 have been enclosed herewith. Please be informed that the enclosed document is in Turkish only. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

## Supplementary Documents

### Appendix: 1

VakıfBank Finansman Bonoları Satış Sonuçları.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.