

YAPI VE KREDİ BANKASI A.Ş.

Şirket Genel Bilgi Formu



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Markets, Indices and Capital Market Instruments

Information About Issued Capital Market Instruments Other Than Shares

Type of Capital Market Instrument	Issue Ceiling	Monetary Unit	Domestic/Foreign	Beginning Date of Issue Ceiling	Ending Date of Issue Ceiling	Type of Sale	Fund User
Bono ve/veya Tahvil	15.000.000.000,00	TRY	Domestic	25.12.2018	25.12.2019	Public Offering-Private Placement-Sale To Qualified Investor	
Tahvil /Finansman Bonosu / Sermaye Benzeri Tahvil	7.000.000.000,00	USD	Foreign	04.04.2019	04.04.2020	Oversea	
Yapılandırılmış Borçlanma Aracı	3.000.000.000,00	TRY	Domestic	20.12.2018	20.12.2019	Sale To Qualified Investor	
Sermaye Benzeri Boçlanma Aracı	5.000.000.000,00	TRY	Domestic	20.12.2018	20.12.2019	Sale To Qualified Investor	
Yapılandırılmış Borçlanma Aracı	5.000.000.000,00	TRY	Domestic	24.10.2019	24.10.2020	Sale To Qualified Investor	
Bono ve/veya Tahvil	25.000.000.000,00	TRY	Domestic	15.11.2019	15.11.2020	Public Offering-Private Placement-Sale To Qualified Investor	
İpotek Teminatlı Menkul Kıymet	500.000.000,00	EUR	Foreign	05.12.2019	05.12.2020	Oversea	