

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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| Summary Info | About Bill Issuance to Sell Qualified Investor |
| Update Notification Flag | No |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

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|---------------------|------------|
| Board Decision Date | 06.08.2019 |
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Related Issue Limit Info

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|---------------------------|--|
| Currency Unit | TRY |
| Limit | 25.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Public Offering-Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |

Capital Market Instrument To Be Issued Info

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|---|-----------------------------------|
| Intended Nominal Amount | 213.000.000 |
| Type | Bill |
| Maturity Date | 06.03.2020 |
| Maturity (Day) | 91 |
| Interest Rate Type | Discounted |
| Sale Type | Sale To Qualified Investor |
| ISIN Code | TRFTHAL32035 |
| Title Of Intermediary Brokerage House | HALK YATIRIM MENKUL DEĞERLER A.Ş. |
| Starting Date of Sale | 05.12.2019 |
| Ending Date of Sale | 05.12.2019 |
| Maturity Starting Date | 06.12.2019 |
| Nominal Value of Capital Market Instrument Sold | 213.000.000 |
| Coupon Number | 0 |
| Redemption Date | 06.03.2020 |
| Record Date | 05.03.2020 |
| Payment Date | 06.03.2020 |

Additional Explanations

Pursuant to the issuance limit of TRY 25 billion of private placement or public offering of borrowing instruments in domestic markets, which was approved on 08/29/2019 at the Capital Markets Board's 47/1116 numbered meeting, our Bank has commenced operations of the issue of 213,000,000,-TRY nominal valued bills with 91 days maturity to qualified investors and the book building has been completed. The settlement will be completed on 12/06/2019. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.