

YAPI VE KREDİ BANKASI A.Ş.

Notification Regarding Issue Limit

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| Summary Info | CMB Application regarding the issuance of debt securities which can be included in the calculation of equity in domestic market |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

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| Authorized Member Decision Date | 25.10.2019 |
| Issue Limit | 5.000.000.000 |
| Currency Unit | TRY |
| Issue Limit Security Type | Subordinated Debt Securities |
| Sale Type | Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Application Date | 03.12.2019 |

Additional Explanations

Ref: Our public disclosure dated 25.10.2019. In accordance to the public disclosure dated on 25.10.2019, CMB Application has made by our bank regarding the issuance of bonds or any other similar debt securities in Turkey to qualified investors, having the particulars specified in the Regulation on Equity of the Banks published in the Official Gazette dated September 5, 2013 and numbered 28756, and which may be included in the calculation of equity, with varying maturities up to a nominal amount of up to 5 billion TL. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.