

MLP SAĞLIK HİZMETLERİ A.Ş. Financial Report Consolidated 2019 - 3. 3 Monthly Notification

General Information About Financial Statements

Interim Condensed Consolidated Financial Statements as of September 30, 2019

Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2019	Previous Period 31.12.2018
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	230.686	223.318
Trade Receivables	6	965.536	898.593
Trade Receivables Due From Related Parties	3	4.117	3.037
Trade Receivables Due From Unrelated Parties		961.419	895.556
Other Receivables	7	52.366	72.128
Other Receivables Due From Related Parties	3	29.063	50.114
Other Receivables Due From Unrelated Parties		23.303	22.014
Derivative Financial Assets	24	0	1.479
Derivative Financial Assets Held for Hedging	24	0	1.479
Inventories	8	83.148	80.201
Prepayments	9	224.801	167.186
Prepayments to Unrelated Parties	9	224.801	167.186
Other current assets	13	35.264	35.688
Other Current Assets Due From Unrelated Parties	13	35.264	35.688
SUB-TOTAL		1.591.801	1.478.593
Total current assets		1.591.801	1.478.593
NON-CURRENT ASSETS			
Trade Receivables	6	1.053	1.053
Trade Receivables Due From Unrelated Parties	6	1.053	1.053
Other Receivables	7	1.929	1.150
Other Receivables Due From Unrelated Parties	7	1.929	1.150
Property, plant and equipment	10	791.938	836.758
Right of Use Assets	11	214.638	0
Intangible assets and goodwill		474.096	468.131
Goodwill		40.217	40.217
Other intangible assets	10	433.879	427.914
Prepayments	9	226.952	170.788
Prepayments to Unrelated Parties	9	226.952	170.788
Deferred Tax Asset	21	395.644	282.404
Total non-current assets		2.106.250	1.760.284
Total assets		3.698.051	3.238.877
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	5	365.504	125.195
Current Borrowings From Unrelated Parties	5	365.504	125.195
Bank Loans	5	199.696	95.935
Issued Debt Instruments	5	165.808	29.260
Current Portion of Non-current Borrowings		467.037	330.084
Current Portion of Non-current Borrowings from Unrelated Parties	5	467.037	330.084
Bank Loans	5	241.306	169.962
Lease Liabilities	5	192.003	88.407
Issued Debt Instruments	5	0	40.000
Current Portion of other Non-current Borrowings	5	33.728	31.715
Trade Payables	6	735.776	807.681
Trade Payables to Related Parties	3	20.138	33.024
Trade Payables to Unrelated Parties		715.638	774.657
Employee Benefit Obligations	12	80.295	77.578
Other Payables	7	22.932	22.355
Other Payables to Related Parties	3	799	819
Other Payables to Unrelated Parties		22.133	21.536
Derivative Financial Liabilities	24	53.749	48.853
Derivative Financial Liabilities Held for Hedging	24	53.749	48.853
Deferred Income Other Than Contract Liabilities	9	79.337	63.335
Deferred Income Other Than Contract Liabilities from Unrelated Parties	9	79.337	63.335
Current tax liabilities, current	21	8.413	4.993
Current provisions		31.590	28.756

Current provisions for employee benefits	12	13.549	11.752
Other current provisions	14	18.041	17.004
SUB-TOTAL		1.844.633	1.508.830
Total current liabilities		1.844.633	1.508.830
NON-CURRENT LIABILITIES			
Long Term Borrowings	5	1.456.570	963.612
Long Term Borrowings From Unrelated Parties	5	1.456.570	963.612
Bank Loans	5	820.576	768.774
Lease Liabilities	5	635.994	194.838
Other Payables	7	32.219	35.698
Other Payables to Unrelated parties	7	32.219	35.698
Deferred Income Other Than Contract Liabilities	9	2.966	4.702
Deferred Income Other Than Contract Liabilities from Unrelated Parties	9	2.966	4.702
Non-current provisions	12	16.629	14.609
Non-current provisions for employee benefits	12	16.629	14.609
Deferred Tax Liabilities	21	138.351	135.735
Total non-current liabilities		1.646.735	1.154.356
Total liabilities		3.491.368	2.663.186
EQUITY			
Equity attributable to owners of parent		157.010	474.420
Issued capital	16	208.037	208.037
Share Premium (Discount)	16	556.162	556.162
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		23.059	28.546
Gains (Losses) on Revaluation and Remeasurement		23.059	28.546
Increases (Decreases) on Revaluation of Property, Plant and Equipment	16	39.752	39.752
Gains (Losses) on Remeasurements of Defined Benefit Plans		-16.693	-11.206
Restricted Reserves Appropriated From Profits	16	10.260	10.260
Prior Years' Profits or Losses		-593.433	-200.934
Current Period Net Profit Or Loss		-47.075	-127.651
Non-controlling interests		49.673	101.271
Total equity		206.683	575.691
Total Liabilities and Equity		3.698.051	3.238.877

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018	Current Period 3 Months 01.07.2019 - 30.09.2019	Previous Period 3 Months 01.07.2018 - 30.09.2018
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	17	2.715.697	893.362	2.251.332	781.618
Cost of sales	17	-2.098.227	-697.676	-1.901.980	-671.315
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		617.470	195.686	349.352	110.303
GROSS PROFIT (LOSS)		617.470	195.686	349.352	110.303
General Administrative Expenses	18	-217.500	-74.293	-189.499	-66.350
Other Income from Operating Activities	19	241.795	96.788	466.843	310.136
Other Expenses from Operating Activities	19	-260.472	-117.991	-381.553	-265.641
PROFIT (LOSS) FROM OPERATING ACTIVITIES		381.293	100.190	245.143	88.448
Investment Activity Income		2.194	1.008	1.537	1.184
Investment Activity Expenses		0	0	-373	-185
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		383.487	101.198	246.307	89.447
Finance costs	20	-408.883	-99.204	-455.039	-244.032
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-25.396	1.994	-208.732	-154.585
Tax (Expense) Income, Continuing Operations		5.267	2.610	65.821	19.803
Current Period Tax (Expense) Income	21	-18.511	-6.150	-9.767	-2.420
Deferred Tax (Expense) Income	21	23.778	8.760	75.588	22.223
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-20.129	4.604	-142.911	-134.782
PROFIT (LOSS)		-20.129	4.604	-142.911	-134.782
Profit (loss), attributable to [abstract]					
Non-controlling Interests		26.946	8.938	15.145	279
Owners of Parent		-47.075	-4.334	-158.056	-135.061
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-5.487	-2.026	-3.696	-1.608
Gains (Losses) on Remeasurements of Defined Benefit Plans		-6.859	-2.533	-4.620	-2.010
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		1.372	507	924	402
Taxes Relating to Remeasurements of Defined Benefit Plans	20	1.372	507	924	402
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		-5.487	-2.026	-3.696	-1.608
TOTAL COMPREHENSIVE INCOME (LOSS)		-25.616	2.578	-146.607	-136.390
Total Comprehensive Income Attributable to					
Non-controlling Interests		26.946	8.938	15.145	279
Owners of Parent		-52.562	-6.360	-161.752	-136.669

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		391.375	214.998
Profit (Loss)		-20.129	-142.911
Profit (Loss) from Continuing Operations		-20.129	-142.911
Adjustments to Reconcile Profit (Loss)		591.980	515.100
Adjustments for depreciation and amortisation expense	10,11	197.785	140.967
Adjustments for Impairment Loss (Reversal of Impairment Loss)		3.092	3.109
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	6	3.092	3.109
Adjustments for provisions		6.235	4.309
Adjustments for (Reversal of) Provisions Related with Employee Benefits		5.381	4.570
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		854	-261
Adjustments for Interest (Income) Expenses		343.820	153.378
Adjustments for Interest Income	19	-23.451	-16.547
Adjustments for interest expense	20	367.271	169.925
Adjustments for fair value losses (gains)	24	6.375	-43.198
Adjustments for Fair Value (Gains) Losses on Derivative Financial Instruments	24	6.375	-43.198
Adjustments for Tax (Income) Expenses	21	-5.267	-65.821
Other adjustments for non-cash items		42.134	323.520
Adjustments for losses (gains) on disposal of non-current assets		-2.194	-1.164
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		-2.194	-1.164
Changes in Working Capital		-157.618	-143.775
Adjustments for decrease (increase) in trade accounts receivable		-51.704	-192.315
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-51.704	-192.315
Adjustments for decrease (increase) in inventories	8	-2.947	-31.094
Adjustments for increase (decrease) in trade accounts payable		-73.186	74.903
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-73.186	74.903
Adjustments for increase (decrease) in other operating payables		14.181	69.917
Increase (Decrease) in Other Operating Payables to Unrelated Parties		14.181	69.917
Other Adjustments for Other Increase (Decrease) in Working Capital		-43.962	-65.186
Decrease (Increase) in Other Assets Related with Operations		-43.962	-65.186
Cash Flows from (used in) Operations		414.233	228.414
Payments Related with Provisions for Employee Benefits		-8.422	-5.694
Income taxes refund (paid)	21	-15.091	-8.393
Other inflows (outflows) of cash	6	655	671
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-172.448	-242.813
Cash Outflows Arising From Purchase of Shares or Capital Increase of Associates and/or Joint Ventures		-5.979	-9.042
Proceeds from sales of property, plant, equipment and intangible assets		3.654	6.998
Proceeds from sales of property, plant and equipment	10	3.654	6.998
Purchase of Property, Plant, Equipment and Intangible Assets		-123.494	-229.583
Purchase of property, plant and equipment	10	-113.043	-222.610
Purchase of intangible assets	10	-10.451	-6.973
Cash advances and loans made to other parties		-70.080	-27.733
Other Cash Advances and Loans Made to Other Parties		-70.080	-27.733
Interest received	19	23.451	16.547
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-211.559	92.479
Proceeds from Issuing Shares or Other Equity Instruments		0	587.741
Proceeds from issuing shares		0	587.741
Proceeds from borrowings		566.966	369.873

Proceeds from Loans		347.461	308.613
Proceeds From Issue of Debt Instruments		219.505	61.260
Repayments of borrowings		-263.513	-633.546
Loan Repayments		-140.556	-593.546
Payments of Issued Debt Instruments		-122.957	-40.000
Payments of Lease Liabilities		-261.743	-71.093
Dividends Paid		-1.501	-11.072
Interest paid		-251.768	-149.424
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		7.368	64.664
Net increase (decrease) in cash and cash equivalents		7.368	64.664
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	223.318	217.846
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	230.686	282.510

Previous Period 01.01.2018 - 30.09.2018	Statement of changes in equity (abstract)															
	Statement of changes in equity (line items)															
	Equity at beginning of period		176.458		39.752	-9.238				10.260	-78.162	-122.772	16.298	88.372	104.670	
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers										-122.772	122.772				
	Total Comprehensive Income (Loss)					-3.696						-158.056	-161.752	15.145	-146.607	
	Profit (loss)											-158.056	-158.056	15.145	-142.911	
	Other Comprehensive Income (Loss)					-3.696							-3.696		-3.696	
	Issue of equity	16	31.579										31.579		31.579	
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid														-11.073	-11.073
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions	16		556.162										556.162		556.162
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		208.037	556.162	39.752	-12.934				10.260	-200.934	-158.056	442.287	92.444	534.731	
	Statement of changes in equity (abstract)															
	Statement of changes in equity (line items)															
	Equity at beginning of period		208.037	556.162	39.752	-11.206				10.260	-200.934	-127.651	474.420	101.271	575.691	
Adjustments Related to Accounting Policy Changes														0		
Adjustments Related to Required Changes in Accounting Policies	2.4									-264.848		-264.848	-77.043	-341.891		
Adjustments Related to Voluntary Changes in Accounting Policies																
Adjustments Related to Errors																
Other Restatements																
Restated Balances		208.037	556.162	39.752	-11.206				10.260	-465.782	-127.651	209.572	24.228	233.800		
Transfers										-127.651	127.651					
Total Comprehensive Income (Loss)					-5.487							-52.562	26.946	-25.616		
Profit (loss)												-47.075	26.946	-20.129		
Other Comprehensive Income (Loss)					-5.487							-5.487		-5.487		
Issue of equity																
Capital Decrease																
Capital Advance																
Effect of Merger or Liquidation or Division																
Effects of Business Combinations Under Common Control																
Advance Dividend Payments																
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