

DURAN DOĞAN BASIM VE AMBALAJ SANAYİ A.Ş.
Financial Report
Consolidated
2019 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2019	Previous Period 31.12.2018
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	Not.22	28.066.864	9.885.694
Financial Investments		1.460.165	1.995.601
Restricted Bank Balances		1.460.165	1.995.601
Trade Receivables		52.555.013	54.531.265
Trade Receivables Due From Unrelated Parties	Not.6	52.555.013	54.531.265
Other Receivables		74.287	862.245
Other Receivables Due From Related Parties			781.165
Other Receivables Due From Unrelated Parties		74.287	81.080
Inventories	Not.7	50.641.270	36.883.527
Prepayments		7.349.954	4.645.021
Prepayments to Unrelated Parties		7.349.954	4.645.021
Other current assets		2.583.968	2.321.316
SUB-TOTAL		142.731.521	111.124.669
Total current assets		142.731.521	111.124.669
NON-CURRENT ASSETS			
Other Receivables		352.260	320.092
Other Receivables Due From Unrelated Parties		352.260	320.092
Property, plant and equipment	Not8	118.399.447	118.558.451
Land and Premises		47.817.888	47.817.888
Buildings		19.825.272	20.197.000
Machinery And Equipments		45.625.291	45.414.596
Vehicles		50.988	63.064
Fixtures and fittings		3.319.641	3.175.886
Leasehold Improvements		1.422.407	1.133.719
Construction in Progress		337.960	756.298
Right of Use Assets		6.306.747	
Intangible assets and goodwill	Not.9	2.825.164	1.756.680
Other Rights		2.684.943	1.750.863
Capitalized Development Costs		140.221	5.817
Deferred Tax Asset	Not.17	2.193.600	1.437.976
Total non-current assets		130.077.218	122.073.199
Total assets		272.808.739	233.197.868
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	Not.19	44.578.975	52.743.638
Current Borrowings From Unrelated Parties		44.578.975	52.743.638
Bank Loans		35.364.426	44.413.817
Lease Liabilities		8.264.619	7.213.229
Other short-term borrowings		949.930	1.116.592
Current Portion of Non-current Borrowings		0	0
Current Portion of Non-current Borrowings from Related Parties		0	0
Current Portion of Non-current Borrowings from Unrelated Parties		0	0
Trade Payables		35.924.858	33.742.784
Trade Payables to Related Parties	Not.5	285.812	1.078.460
Trade Payables to Unrelated Parties	Not.6	35.639.046	32.664.324
Employee Benefit Obligations		2.130.455	1.474.761
Other Payables		1.054.215	357.581
Other Payables to Related Parties		980.302	184.859
Other Payables to Unrelated Parties		73.913	172.722
Contract Liabilities		2.157.868	
Other Contact Liabilities		2.157.868	
Deferred Income Other Than Contract Liabilities		3.126.948	2.542.906
Deferred Income Other Than Contract Liabilities from Unrelated Parties		3.126.948	2.542.906
Current tax liabilities, current		2.029.650	2.787.310
Current provisions		970.568	3.642.706

Current provisions for employee benefits		947.336	2.437.900
Other current provisions		23.232	1.204.806
Other Current Liabilities		643.854	818.298
Other Current Liabilities to Unrelated Parties		643.854	818.298
SUB-TOTAL		92.617.391	98.109.984
Total current liabilities		92.617.391	98.109.984
NON-CURRENT LIABILITIES			
Long Term Borrowings		80.257.738	51.214.947
Long Term Borrowings From Unrelated Parties		80.257.738	51.214.947
Bank Loans		53.062.290	21.063.578
Lease Liabilities		27.195.448	30.151.369
Other Payables		12.367.200	12.056.000
Other Payables to Related Parties		12.367.200	12.056.000
Contract Liabilities		4.917.980	
Other Contract Liabilities		4.917.980	
Deferred Income Other Than Contract Liabilities		93.627	187.255
Deferred Income Other Than Contract Liabilities from Unrelated Parties		93.627	187.255
Non-current provisions		6.199.448	5.114.424
Non-current provisions for employee benefits	Not.17	6.199.448	5.114.424
Deferred Tax Liabilities	Not.17	4.141.414	3.998.286
Total non-current liabilities		107.977.407	72.570.912
Total liabilities		200.594.798	170.680.896
EQUITY			
Equity attributable to owners of parent		72.177.740	62.480.902
Issued capital	Not.11	16.575.788	16.575.788
Inflation Adjustments on Capital		6.436.501	6.436.501
Share Premium (Discount)		5.220	5.220
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		42.861.448	42.959.926
Gains (Losses) on Revaluation and Remeasurement		42.861.448	42.959.926
Increases (Decreases) on Revaluation of Property, Plant and Equipment		44.447.171	44.555.690
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.585.723	-1.595.764
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-1.512.311	-1.306.790
Exchange Differences on Translation		-1.512.311	-1.306.790
Restricted Reserves Appropriated From Profits		778.020	325.455
Legal Reserves	Not.11	778.020	325.455
Prior Years' Profits or Losses		-2.859.244	-16.936.903
Current Period Net Profit Or Loss		9.892.318	14.421.705
Non-controlling interests		36.201	36.070
Total equity		72.213.941	62.516.972
Total Liabilities and Equity		272.808.739	233.197.868

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018	Current Period 3 Months 01.07.2019 - 30.09.2019	Previous Period 3 Months 01.07.2018 - 30.09.2018
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue		180.071.828	139.539.971	73.609.430	62.377.564
Cost of sales		-127.042.378	-95.108.333	-52.483.283	-36.948.009
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		53.029.450	44.431.638	21.126.147	25.429.555
GROSS PROFIT (LOSS)		53.029.450	44.431.638	21.126.147	25.429.555
General Administrative Expenses		-12.982.362	-10.061.201	-4.069.012	-3.907.636
Marketing Expenses		-17.913.955	-12.884.116	-6.984.637	-6.179.371
Other Income from Operating Activities		19.472.614	36.634.285	9.756.889	28.399.501
Other Expenses from Operating Activities		-18.878.817	-30.917.472	-12.902.724	-26.874.849
PROFIT (LOSS) FROM OPERATING ACTIVITIES		22.726.930	27.203.134	6.926.663	16.867.200
Investment Activity Income		769.690	1.809.626		301.931
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		23.496.620	29.012.760	6.926.663	17.169.131
Finance costs		-11.256.852	-32.519.373	2.806.508	-21.062.152
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		12.239.768	-3.506.613	9.733.171	-3.893.021
Tax (Expense) Income, Continuing Operations		-2.347.232	65.723	-2.165.081	529.442
Current Period Tax (Expense) Income		-2.993.117	-2.153.119	-2.049.030	-349.726
Deferred Tax (Expense) Income		645.885	2.218.842	-116.051	879.168
PROFIT (LOSS) FROM CONTINUING OPERATIONS		9.892.536	-3.440.890	7.568.090	-3.363.579
PROFIT (LOSS)		9.892.536	-3.440.890	7.568.090	-3.363.579
Profit (loss), attributable to [abstract]					
Non-controlling Interests		218	47	108	49
Owners of Parent		9.892.318	-3.440.937	7.567.982	-3.363.628
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç / (Kayıp)	Not.18	0,00600000	-0,00210000	0,00460000	-0,00200000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018	Current Period 3 Months 01.07.2019 - 30.09.2019	Previous Period 3 Months 01.07.2018 - 30.09.2018
Statement of Other Comprehensive Income					
PROFIT (LOSS)		9.892.536	-3.440.890	7.568.090	-3.363.579
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		10.041	281.614	183.963	60.455
Gains (Losses) on Remeasurements of Defined Benefit Plans		12.551	352.018	229.953	75.569
Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss		-2.510	-70.404	-45.990	-15.114
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-205.521	-1.390.201	96.989	-968.243
Exchange Differences on Translation		-205.521	-1.390.201	96.989	-968.243
OTHER COMPREHENSIVE INCOME (LOSS)		-195.480	-1.108.587	280.952	-907.788
TOTAL COMPREHENSIVE INCOME (LOSS)		9.697.056	-4.549.477	7.849.042	-4.271.367
Total Comprehensive Income Attributable to					
Non-controlling Interests		131	-9	68	44
Owners of Parent		9.696.925	-4.549.468	7.848.974	-4.271.411

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		8.584.312	4.779.256
Profit (Loss)		9.892.536	-3.440.890
Adjustments to Reconcile Profit (Loss)		18.145.550	37.561.889
Adjustments for depreciation and amortisation expense	Not.8-9	7.049.976	4.600.825
Adjustments for Impairment Loss (Reversal of Impairment Loss)		1.002.449	894.684
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	Not.7	666.893	855.806
Other Adjustments for Impairment Loss (Reversal of Impairment Loss)	Not.6	335.556	38.878
Adjustments for provisions		857.586	1.883.649
Adjustments for (Reversal of) Provisions Related with Employee Benefits		2.039.160	1.848.489
Adjustments for (Reversal of) Other Provisions		-1.181.574	35.160
Adjustments for Interest (Income) Expenses		3.460.903	1.601.776
Adjustments for Interest Income	Not.16	-247.452	-219.247
Adjustments for interest expense		3.708.355	1.821.023
Adjustments for unrealised foreign exchange losses (gains)		4.197.094	30.324.858
Adjustments for Tax (Income) Expenses	Not.17	2.347.232	65.723
Adjustments for losses (gains) on disposal of non-current assets		-769.690	-1.809.626
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	Not.15	-769.690	-1.809.626
Changes in Working Capital		-10.773.412	-26.275.766
Adjustments for decrease (increase) in trade accounts receivable		1.640.697	-27.121.506
Decrease (Increase) in Trade Accounts Receivables from Related Parties			-781.161
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		1.640.697	-26.340.345
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-7.983.106	-4.740.790
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-7.983.106	-4.740.790
Adjustments for decrease (increase) in inventories		-14.424.636	-10.623.584
Adjustments for increase (decrease) in trade accounts payable		2.182.074	12.907.292
Increase (Decrease) in Trade Accounts Payables to Related Parties		-792.648	12.066
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		2.974.722	12.895.226
Increase (Decrease) in Employee Benefit Liabilities		655.694	849.037
Adjustments for increase (decrease) in other operating payables		7.155.865	2.453.785
Increase (Decrease) in Other Operating Payables to Unrelated Parties		7.155.865	2.453.785
Cash Flows from (used in) Operations		17.264.674	7.845.233
Interest paid		-3.708.355	-1.682.706
Interest received		247.452	
Payments Related with Provisions for Employee Benefits		-2.432.149	-1.150.002
Income taxes refund (paid)	Not.17	-2.787.310	-227.981
Other inflows (outflows) of cash			-5.288
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-6.982.044	-29.557.874
Proceeds from sales of property, plant, equipment and intangible assets		775.920	5.053.987
Proceeds from sales of property, plant and equipment	Not.8-9-15	775.920	5.053.987
Purchase of Property, Plant, Equipment and Intangible Assets		-7.757.964	-34.611.861
Purchase of property, plant and equipment		-6.949.881	-33.833.897
Purchase of intangible assets		-808.083	-777.964
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		16.784.423	23.274.919
Proceeds from borrowings		70.591.838	99.755.496
Proceeds from Loans		70.591.838	99.755.496
Repayments of borrowings		-53.807.415	-76.480.577

Loan Repayments		-49.370.532	-74.384.755
Cash Outflows from Other Financial Liabilities		-4.436.883	-2.095.822
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		18.386.691	-1.503.699
Effect of exchange rate changes on cash and cash equivalents		-205.521	-1.337.103
Net increase (decrease) in cash and cash equivalents		18.181.170	-2.840.802
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		9.885.694	9.059.515
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	Not.22	28.066.864	6.218.713

Previous Period 01.01.2018 - 30.09.2018	Statement of changes in equity [abstract]																	
	Statement of changes in equity [line items]																	
	Equity at beginning of period		16.575.788	6.436.501	5.220	-1.293.600	35.085.690	-541.409				325.455	-26.017.114	11.133.495	41.710.016		28.414	41.738.430
	Adjustments Related to Accounting Policy Changes																	
	Adjustments Related to Required Changes in Accounting Policies												-44.502		-44.502			-44.502
	Adjustments Related to Voluntary Changes in Accounting Policies																	
	Adjustments Related to Errors																	
	Other Restatements																	
	Restated Balances																	
	Transfers												9.334.973	-9.334.973				
	Total Comprehensive Income (Loss)																	
	Profit (loss)														-3.440.937	-3.440.937	47	-3.440.890
	Other Comprehensive Income (Loss)						281.614	-19.262	-1.390.201				19.262		-1.390.257			-1.390.257
	Issue of equity																	
	Capital Decrease																	
	Capital Advance																	
	Effect of Merger or Liquidation or Division																	
	Effects of Business Combinations Under Common Control																	
	Advance Dividend Payments																	
	Dividends Paid																	
	Decrease through Other Distributions to Owners																	
	Increase (Decrease) through Treasury Share Transactions																	
	Increase (Decrease) through Share-Based Payment Transactions																	
	Acquisition or Disposal of a Subsidiary																	
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																	
	Transactions with noncontrolling shareholders																	
	Increase through Other Contributions by Owners																	
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		
Increase (decrease) through other changes, equity																		
Equity at end of period		16.575.788	6.436.501	5.220	-1.011.986	35.066.418	-1.931.610				325.455	-16.931.013	-3.440.937	35.093.836		28.405	35.122.241	
Statement of changes in equity [abstract]																		
Statement of changes in equity [line items]																		
Equity at beginning of period		16.575.788	6.436.501	5.220	-1.595.764	44.555.690	-1.306.790				325.455	-16.936.903	14.421.705	62.480.902		36.070	62.516.972	
Adjustments Related to Accounting Policy Changes																		
Adjustments Related to Required Changes in Accounting Policies																		
Adjustments Related to Voluntary Changes in Accounting Policies																		
Adjustments Related to Errors																		
Other Restatements																		
Restated Balances																		
Transfers											452.565	13.969.140	-14.421.705					
Total Comprehensive Income (Loss)																		
Profit (loss)														9.892.318	9.892.318		9.892.318	
Other Comprehensive Income (Loss)						10.041	-108.519	-205.521				108.519		-195.480		131	-195.349	
Issue of equity																		
Capital Decrease																		
Capital Advance																		
Effect of Merger or Liquidation or Division																		
Effects of Business Combinations Under Common Control																		
Advance Dividend Payments																		
Dividends Paid																		

Current Period 01.01.2019 - 30.09.2019																
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
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	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
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	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		16.575.788	6.436.501	5.220	-1.585.723	44.447.171	-1.512.311			778.020	-2.859.244	9.892.318	72.177.740	36.201	72.213.941