

**DATAGATE BİLGİSAYAR MALZEMELERİ TİCARET A.Ş.**  
**Financial Report**  
**Unconsolidated**  
**2019 - 3. 3 Monthly Notification**

General Information About Financial Statements

# Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2019	Previous Period 31.12.2018
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	6	52.725.864	73.944.275
Trade Receivables	10	162.758.282	121.964.759
Trade Receivables Due From Related Parties	10-37	210.949	351.434
Trade Receivables Due From Unrelated Parties	10	162.547.333	121.613.325
Other Receivables	11	256.909	7.770
Other Receivables Due From Related Parties	11-37	0	0
Other Receivables Due From Unrelated Parties	11	256.909	7.770
Derivative Financial Assets	12	0	0
Inventories	13	41.698.205	11.450.529
Prepayments	15	6.985.006	1.465.578
Current Tax Assets	25	509.486	255.860
Other current assets	26	802.703	1.463.982
<b>SUB-TOTAL</b>		<b>265.736.455</b>	<b>210.552.753</b>
<b>Total current assets</b>		<b>265.736.455</b>	<b>210.552.753</b>
<b>NON-CURRENT ASSETS</b>			
Trade Receivables	10	26.203	3.604.399
Trade Receivables Due From Related Parties	10	26.203	3.604.399
Property, plant and equipment	18	182.986	118.251
Right of Use Assets	18	1.561.147	0
Intangible assets and goodwill	19	506.177	538.193
Other intangible assets	19	506.177	538.193
Deferred Tax Asset	35	8.825.491	13.834.811
<b>Total non-current assets</b>		<b>11.102.004</b>	<b>18.095.654</b>
<b>Total assets</b>		<b>276.838.459</b>	<b>228.648.407</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Current Borrowings	8	79.716.302	31.737.716
Current Portion of Non-current Borrowings	8	8.835.641	27.130.066
Trade Payables	10	41.535.180	41.954.875
Trade Payables to Related Parties	10-37	343.111	235.158
Trade Payables to Unrelated Parties	10	41.192.069	41.719.717
Employee Benefit Obligations	20	93.914	84.001
Other Payables	11	1.396.246	1.463.588
Other Payables to Unrelated Parties	11	1.396.246	1.463.588
Derivative Financial Liabilities	12	0	0
Deferred Income Other Than Contract Liabilities	15	5.235.770	3.805.020
Current tax liabilities, current	35	0	0
Current provisions	22	20.638.843	18.041.724
Other current provisions	22	20.638.843	18.041.724
<b>SUB-TOTAL</b>		<b>157.451.896</b>	<b>124.216.990</b>
<b>Total current liabilities</b>		<b>157.451.896</b>	<b>124.216.990</b>
<b>NON-CURRENT LIABILITIES</b>			
Long Term Borrowings	8	1.143.595	3.604.399
Non-current provisions	24	267.327	213.895
Non-current provisions for employee benefits	24	267.327	213.895
<b>Total non-current liabilities</b>		<b>1.410.922</b>	<b>3.818.294</b>
<b>Total liabilities</b>		<b>158.862.818</b>	<b>128.035.284</b>
<b>EQUITY</b>			
Equity attributable to owners of parent	27	117.975.641	100.613.123
Issued capital		30.000.000	30.000.000
Inflation Adjustments on Capital		1.241.463	1.241.463
Treasury Shares (-)		-810.827	-810.827
Share Premium (Discount)		3.229.361	3.229.361
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-54.647	-54.755
Gains (Losses) on Revaluation and Remeasurement		-54.647	-54.755

Gains (Losses) on Remeasurements of Defined Benefit Plans		-54.647	-54.755
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		1.940.310	1.940.310
Exchange Differences on Translation		1.940.310	1.940.310
Restricted Reserves Appropriated From Profits		10.513.622	10.513.622
Prior Years' Profits or Losses		54.553.949	36.678.534
Current Period Net Profit Or Loss		17.362.410	17.875.415
Non-controlling interests		0	0
Total equity		117.975.641	100.613.123
Total Liabilities and Equity		276.838.459	228.648.407

# Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018	Current Period 3 Months 01.07.2019 - 30.09.2019	Previous Period 3 Months 01.07.2018 - 30.09.2018
<b>Statement of Profit or Loss and Other Comprehensive Income</b>					
<b>PROFIT (LOSS)</b>					
Revenue	28	486.685.352	643.161.464	176.974.757	144.296.002
Cost of sales	28	-461.668.817	-620.419.296	-169.041.256	-139.312.556
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		25.016.535	22.742.168	7.933.501	4.983.446
GROSS PROFIT (LOSS)		25.016.535	22.742.168	7.933.501	4.983.446
General Administrative Expenses	29	-5.356.288	-5.376.818	-1.840.901	-1.709.620
Marketing Expenses	29	-5.256.501	-4.671.774	-1.714.132	-1.815.050
Other Income from Operating Activities	31	7.895.813	9.292.024	1.113.134	1.051.191
Other Expenses from Operating Activities	31	-7.363.482	-12.000.789	-917.366	-161.966
PROFIT (LOSS) FROM OPERATING ACTIVITIES		14.936.077	9.984.811	4.574.236	2.348.001
Investment Activity Income	32	0	0	0	0
Investment Activity Expenses	32	0	0	0	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		14.936.077	9.984.811	4.574.236	2.348.001
Finance income	33	9.086.524	8.755.229	2.115.842	3.024.599
Finance costs	33	-1.650.898	-4.414.288	-542.893	-1.855.932
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		22.371.703	14.325.752	6.147.185	3.516.668
Tax (Expense) Income, Continuing Operations		-5.009.293	-3.231.361	-1.362.010	-774.095
Current Period Tax (Expense) Income	35	0	-144.849	0	-32.074
Deferred Tax (Expense) Income	35	-5.009.293	-3.086.512	-1.362.010	-742.021
PROFIT (LOSS) FROM CONTINUING OPERATIONS		17.362.410	11.094.391	4.785.175	2.742.573
PROFIT (LOSS)		17.362.410	11.094.391	4.785.175	2.742.573
<b>Profit (loss), attributable to [abstract]</b>					
Non-controlling Interests		0	0	0	0
Owners of Parent		17.362.410	11.094.391	4.785.175	2.742.573
<b>Earnings per share [abstract]</b>					
<b>Earnings per share [line items]</b>					
<b>Basic earnings per share</b>					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç	36	0,57874700	0,36981300	0,15950600	0,09141900
<b>Diluted Earnings Per Share</b>					
<b>OTHER COMPREHENSIVE INCOME</b>					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		108	-22.953	1.601	6.424
Gains (Losses) on Remeasurements of Defined Benefit Plans	27	135	-28.691	2.001	8.030
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-27	5.738	-400	-1.606
Deferred Tax (Expense) Income		-27	5.738	-400	-1.606
Other Comprehensive Income That Will Be Reclassified to Profit or Loss	27	0	-45.992	0	-34.523
Exchange Differences on Translation		0	-45.992	0	-34.523
<b>OTHER COMPREHENSIVE INCOME (LOSS)</b>		<b>108</b>	<b>-68.945</b>	<b>1.601</b>	<b>-28.099</b>
<b>TOTAL COMPREHENSIVE INCOME (LOSS)</b>		<b>17.362.518</b>	<b>11.025.446</b>	<b>4.786.776</b>	<b>2.714.474</b>
<b>Total Comprehensive Income Attributable to</b>					
Non-controlling Interests		0	0	0	0
Owners of Parent		17.362.518	11.025.446	4.786.776	2.714.474

# Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>		<b>-54.766.847</b>	<b>-10.021.178</b>
Profit (Loss)		17.362.410	11.094.391
<b>Adjustments to Reconcile Profit (Loss)</b>		<b>-2.605.972</b>	<b>2.480.482</b>
Adjustments for depreciation and amortisation expense	18-19	555.080	138.572
Adjustments for Impairment Loss (Reversal of Impairment Loss)		1.159	298.423
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	10	19.090	17.615
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	13	-17.931	280.808
Adjustments for provisions		2.650.686	-2.622.450
Adjustments for (Reversal of) Provisions Related with Employee Benefits	24	53.567	197.934
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	22	-60.480	55.696
Adjustments for (Reversal of) Other Provisions	22	2.657.599	-2.876.080
Adjustments for Interest (Income) Expenses		-11.483.469	2.467.551
Adjustments for Interest Income	31-33	-16.032.103	-9.815.352
Adjustments for interest expense	31-33	7.273.110	6.753.261
Deferred Financial Expense from Credit Purchases	10	324.302	3.367.146
Unearned Financial Income from Credit Sales	10	-3.048.778	2.162.496
Adjustments for Tax (Income) Expenses	35	5.009.293	3.231.361
Other adjustments to reconcile profit (loss)	26	661.279	-1.032.975
<b>Changes in Working Capital</b>		<b>-65.475.862</b>	<b>-18.582.375</b>
Adjustments for decrease (increase) in trade accounts receivable	10	-34.185.639	176.710.824
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	11	-249.139	-19.957.102
Adjustments for decrease (increase) in inventories	13	-30.229.745	55.757.819
Adjustments for increase (decrease) in trade accounts payable	10	-743.997	-232.924.874
Adjustments for increase (decrease) in other operating payables	11	-67.342	1.830.958
<b>Cash Flows from (used in) Operations</b>		<b>-50.719.424</b>	<b>-5.007.502</b>
Payments Related with Provisions for Employee Benefits	24	0	-187.229
Income taxes refund (paid)	35	0	-3.449.904
Other inflows (outflows) of cash		-4.047.423	-1.376.543
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>		<b>-150.536</b>	<b>-123.757</b>
Proceeds from sales of property, plant, equipment and intangible assets	18-19	0	0
Proceeds from sales of property, plant and equipment		0	0
Proceeds from sales of intangible assets		0	0
Purchase of Property, Plant, Equipment and Intangible Assets		-150.536	-123.757
Purchase of property, plant and equipment	18	-150.536	-17.055
Purchase of intangible assets	19	0	-106.702
Cash Outflows from Acquisition of Investment Property	17	0	0
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>		<b>33.785.588</b>	<b>-7.354.977</b>
Proceeds from borrowings	8	101.966.645	52.744.787
Proceeds from Loans	8	101.966.645	52.744.787
Repayments of borrowings	8	-77.150.865	-52.176.449
Loan Repayments	8	-77.150.865	-52.176.449
Payments of Lease Liabilities	8	-540.426	0
Dividends Paid		0	-11.936.784
Interest paid	32-33	9.510.234	4.013.469
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-21.131.795	-17.499.912
Net increase (decrease) in cash and cash equivalents		-21.131.795	-17.499.912
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>	6	<b>73.840.841</b>	<b>37.455.249</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	6	<b>52.709.046</b>	<b>19.955.337</b>



## Statement of changes in equity [abstract]

<b>Presentation Currency</b>	TL
<b>Nature of Financial Statements</b>	Unconsolidated

		Footnote Reference	Equity																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
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			Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss																	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss												Restricted Reserves Appropriated From Profits (member)		Other equity interest (member)	Other reserves (member)	Advance Dividend Payments (Net)	Retained Earnings																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
			Issued Capital	Inflation Adjustments on Capital	Balancing Account for Merger Capital	Additional Capital Contribution of Shareholders	Capital Advance	Treasury Shares	Capital Adjustments due to Cross-Ownership	Share premiums or discounts	Effects of Combinations of Entities or Businesses Under Common Control	Put Option Revaluation Fund Related with Non-controlling Interests	Share Based Payments	Accumulated Gains (Losses) from Investments in Equity Instruments	Gains/Losses on Revaluation and Remeasurement (member)				Gains (Losses) Due to Change in Fair Value of Financial Liability Attributable to Change in Credit Risk of Liability	Gains (Losses) on Hedging Instruments that Hedge Investments in Equity Instruments	Share Of Other Comprehensive Income Of Associates And Joint Ventures Accounted for Using Equity Method that will not be Redclassified to Profit or Loss	Exchange Differences on Translation	Other Reserves (Of Other Gains ( Losses )	Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge			Gains (Losses) on Revaluation and Reclassification			Change in Value of Time Value of Options						Change in Value of Forward Elements of Forward Contracts	Change in Value of Foreign Currency Basis Spreads	Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss	Other Gains ( Losses )	Prior Years' Profits or Losses	Net Profit or Loss																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
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