

KAMUYU AYDINLATMA PLATFORMU

DATAGATE BİLGİSAYAR MALZEMELERİ TİCARET A.Ş. Financial Report Unconsolidated 2019 - 3. 3 Monthly Notification

General Information About Financial Statements





Statement of Financial Position (Balance Sheet)

Presentation Currency TL

Nature of Financial Statements Unconsolidated

	Footnote Reference	Current Period 30.09.2019	Previous Period 31.12.2018
tatement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	52.725.864	73.944.27
Trade Receivables	10	162.758.282	121.964.75
Trade Receivables Due From Related Parties	10-37	210.949	351.43
Trade Receivables Due From Unrelated Parties	10	162.547.333	121.613.32
Other Receivables	11	256.909	7.7
Other Receivables Due From Related Parties	11-37	0	
Other Receivables Due From Unrelated Parties	11	256.909	7.7
Derivative Financial Assets	12	41.600.305	11 450 5
Inventories Prepayments	13 15	41.698.205 6.985.006	11.450.5 1.465.5
Current Tax Assets	25	509.486	255.8
Other current assets	26	802.703	1.463.9
SUB-TOTAL		265.736.455	210.552.7
Total current assets		265.736.455	210.552.7
NON-CURRENT ASSETS			
Trade Receivables	10	26.203	3.604.3
Trade Receivables Due From Related Parties	10	26.203	3.604.3
Property, plant and equipment	18	182.986	118.2
Right of Use Assets	18	1.561.147	
Intangible assets and goodwill	19	506.177	538.1
Other intangible assets	19	506.177	538.1
Deferred Tax Asset	35	8.825.491	13.834.8
Total non-current assets		11.102.004	18.095.6
Total assets		276.838.459	228.648.4
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	79.716.302	31.737.7
Current Portion of Non-current Borrowings	8	8.835.641	27.130.00
Trade Payables	10	41.535.180	41.954.8
Trade Payables to Related Parties	10-37	343.111	235.1
Trade Payables to Unrelated Parties	10	41.192.069	41.719.7
Employee Benefit Obligations	20	93.914	84.0
Other Payables	11	1.396.246	1.463.5
Other Payables to Unrelated Parties Derivative Financial Liabilities	11	1.396.246	1.463.5
Defivative Financial Liabilities Deferred Income Other Than Contract Liabilities	12 15	5.235.770	3.805.0
Current tax liabilities, current	35	5.235.110	3.805.0
Current provisions	22	20.638.843	18.041.7
Other current provisions	22	20.638.843	18.041.7
SUB-TOTAL		157.451.896	124.216.9
Total current liabilities		157.451.896	124.216.9
NON-CURRENT LIABILITIES			
Long Term Borrowings	8	1.143.595	3.604.3
Non-current provisions	24	267.327	213.8
Non-current provisions for employee benefits	24	267.327	213.8
Total non-current liabilities		1.410.922	3.818.2
Total liabilities		158.862.818	128.035.2
EQUITY			
Equity attributable to owners of parent	27	117.975.641	100.613.1
Issued capital		30.000.000	30.000.0
Inflation Adjustments on Capital		1.241.463	1.241.4
Treasury Shares (-)		-810.827	-810.8
Share Premium (Discount)		3.229.361	3.229.3
Oth an A agree			
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-54.647	-54.7!

Gains (Losses) on Remeasurements of Defined Benefit Plans	-54.647	-54.755
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss	1.940.310	1.940.310
Exchange Differences on Translation	1.940.310	1.940.310
Restricted Reserves Appropriated From Profits	10.513.622	10.513.622
Prior Years' Profits or Losses	54.553.949	36.678.534
Current Period Net Profit Or Loss	17.362.410	17.875.415
Non-controlling interests	0	0
Total equity	117.975.641	100.613.123
Total Liabilities and Equity	276.838.459	228.648.407



Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency TL

Nature of Financial Statements Unconsolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018	Current Period 3 Months 01.07.2019 - 30.09.2019	Previous Period 3 Months 01.07.2018 - 30.09.2018
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	28	486.685.352	643.161.464	176.974.757	144.296.00
Cost of sales	28	-461.668.817	-620.419.296	-169.041.256	-139.312.5
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		25.016.535	22.742.168	7.933.501	4.983.4
GROSS PROFIT (LOSS)		25.016.535	22.742.168	7.933.501	4.983.4
General Administrative Expenses	29	-5.356.288	-5.376.818	-1.840.901	-1.709.6
Marketing Expenses	29	-5.256.501	-4.671.774	-1.714.132	-1.815.0
Other Income from Operating Activities	31	7.895.813	9.292.024	1.113.134	1.051.1
Other Expenses from Operating Activities	31	-7.363.482	-12.000.789	-917.366	-161.9
PROFIT (LOSS) FROM OPERATING ACTIVITIES		14.936.077	9.984.811	4.574.236	2.348.0
Investment Activity Income	32	0	0	0	
Investment Activity Expenses	32	0	0	0	
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		14.936.077	9.984.811	4.574.236	2.348.0
Finance income	33	9.086.524	8.755.229	2.115.842	3.024.5
Finance costs	33	-1.650.898	-4.414.288	-542.893	-1.855.9
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		22.371.703	14.325.752	6.147.185	3.516.6
Tax (Expense) Income, Continuing Operations		-5.009.293	-3.231.361	-1.362.010	-774.0
Current Period Tax (Expense) Income	35	0	-144.849	0	-32.0
Deferred Tax (Expense) Income	35	-5.009.293	-3.086.512	-1.362.010	-742.
PROFIT (LOSS) FROM CONTINUING OPERATIONS		17.362.410	11.094.391	4.785.175	2.742.
PROFIT (LOSS)		17.362.410	11.094.391	4.785.175	2.742.
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	
Owners of Parent		17.362.410	11.094.391	4.785.175	2.742.
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç	36	0,57874700	0,36981300	0,15950600	0,09141
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		108	-22.953	1.601	6.
Gains (Losses) on Remeasurements of Defined Benefit Plans	27	135	-28.691	2.001	8.
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-27	5.738	-400	-1.0
Deferred Tax (Expense) Income		-27	5.738	-400	-1.0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss	27	0	-45.992	0	-34.5
Exchange Differences on Translation		0	-45.992	0	-34.5
OTHER COMPREHENSIVE INCOME (LOSS)		108	-68.945	1.601	-28.0
TOTAL COMPREHENSIVE INCOME (LOSS)		17.362.518	11.025.446	4.786.776	2.714.4
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	
Owners of Parent		17.362.518	11.025.446	4.786.776	2.714.4



Statement of cash flows (Indirect Method)

Presentation Currency TL

Nature of Financial Statements Unconsolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018
atement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-54.766.847	-10.021.17
Profit (Loss)		17.362.410	11.094.39
Adjustments to Reconcile Profit (Loss)		-2.605.972	2.480.48
Adjustments for depreciation and amortisation expense	18-19	555.080	138.57
Adjustments for Impairment Loss (Reversal of Impairment Loss)		1.159	298.42
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables	10	19.090	17.61
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	13	-17.931	280.80
Adjustments for provisions		2.650.686	-2.622.45
Adjustments for (Reversal of) Provisions Related with Employee Benefits	24	53.567	197.93
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	22	-60.480	55.690
Adjustments for (Reversal of) Other Provisions	22	2.657.599	-2.876.08
Adjustments for Interest (Income) Expenses		-11.483.469	2.467.55
Adjustments for Interest Income	31-33	-16.032.103	-9.815.352
Adjustments for interest expense	31-33	7.273.110	6.753.26
Deferred Financial Expense from Credit Purchases	10	324.302	3.367.14
Unearned Financial Income from Credit Sales	10	-3.048.778	2.162.49
Adjustments for Tax (Income) Expenses	35	5.009.293	3.231.36
Other adjustments to reconcile profit (loss)	26	661.279	-1.032.97
Changes in Working Capital Adjustments for decrease (increase) in trade accounts		-65.475.862	-18.582.37
receivable Adjustments for Decrease (Increase) in Other Receivables	10	-34.185.639	176.710.82
Related with Operations Adjustments for decrease (increase) in inventories	11	-249.139 -30.229.745	-19.957.10 55.757.81
Adjustments for increase (decrease) in trade accounts payable	10	-743.997	-232.924.87
Adjustments for increase (decrease) in other operating payables	11	-67.342	1.830.95
Cash Flows from (used in) Operations		-50.719.424	-5.007.50
Payments Related with Provisions for Employee Benefits	24	0	-187.22
Income taxes refund (paid)	35	0	-3.449.90
Other inflows (outflows) of cash		-4.047.423	-1.376.54
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-150.536	-123.75
Proceeds from sales of property, plant, equipment and intangible assets	18-19	0	(
Proceeds from sales of property, plant and equipment		0	(
Proceeds from sales of intangible assets		0	(
Purchase of Property, Plant, Equipment and Intangible Assets		-150.536	-123.75
Purchase of property, plant and equipment	18	-150.536	-17.05
Purchase of intangible assets	19	0	-106.702
Cash Outflows from Acquition of Investment Property	17	0	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		33.785.588	-7.354.97
Proceeds from borrowings	8	101.966.645	52.744.78
Proceeds from Loans	8	101.966.645	52.744.78
Repayments of borrowings	8	-77.150.865	-52.176.44
Loan Repayments	8	-77.150.865	-52.176.44
Payments of Lease Liabilities	8	-540.426	
Dividends Paid		0	-11.936.78
Interest paid	32-33	9.510.234	4.013.469
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-21.131.795	-17.499.912
Net increase (decrease) in cash and cash equivalents		-21.131.795	-17.499.912
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	6	73.840.841	37.455.249
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6	52.709.046	19.955.337

Statement of changes in equity [abstract]

Nature of Financial Statements

TL Unconsolidated

																			Equity															
																		ributable to owners of pa	arent [member]															
													Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss												Retaine	ed Earnings								
		Footnote Reference		Balanci	ing Additional			Effects of	Put Option	╽┝										Re	eserve Of Gains or Loss	-05 00							Restricted	Other Other			Non-cor intere	trolling ests [
			Issued A	Inflation Accour Adjustments for on Capital Merge Capita	nt Capital Contribution er of al Shareholders	Capital Treasury Advance Shares		re Combination itums of Entities or Businesses unts Under Comm Control	or Fund Related s with non Non-controlling	Based Accur Payments Gains	Gains (Losses) from Increase iquity rruments Prope and Ed	reases (eases) on luation of erty, Plant quipment	eases (eases) Gains (Lo	osses) on Oth urements fined Increa it Plans Decrea	er L	Gains (Losses) Due to Change in Fair Value of Financial Liability Attributable to Change in Credit Risk of Liability	nstruments that Hedge Verification Verificat	Share Of Other mprehensive İncome Of Associates And Joint entures Accounted for ing Equity Method that I not be Reclassified to Profit or Loss	Exchange Other Reserv Of Oth On Gains Translation	Exchange — Differences on C F F He	Gains or Losses on Gash Hedges of Flow Net edges Investment in Foreign Operations	Other Gains I Gains Remea or or Recl Losses on Availal	(Losses) on Revaluation a (Losses) on assuring and/ lassification of ble-for-sale icial Assets	Reserve of Other Remeasuring	of Time	nange in Chang lalue of Value orward Forei lements Curre Forward Bas ontracts Sprea	ventures Account ency Using Equity Meth	ncome Other d Joint Gains ted for (nod that Losses fied to)	Reserves di Appropriated ii From Profits [member]	equity interest [member]	Advance Dividend Payments Prior (Net) Years' Profits o Losses	Net Profit or Loss		ber]
	Statement of changes in equity [abstract]																																	
	Statement of changes in equity [line items] Equity at beginning of period	27	30.000.000	1.241.463		-277.304	3.229	0.361						38.817	0 38.817				0	0 1.965.400		o			0			o	6.164.738		21.956.65	6 31.041.808 52.998.464	95.360.939	95.360.939
	Adjustments Related to Accounting Policy Changes		0	0	0 0	0 0	0	0	0	0 0	0	0	0	0	0 0	0	0	0	0	0 0 0	0 0	0 0	0	0	0 0 0	0	0	0 0	0 0	0 0	0 -34.26	2 0 -34.262	-34.262	0 -34.262
	Adjustments Related to Required Changes in Accounting Policies Adjustments Related to Voluntary Changes in Accounting Policies																			0		0			0			0			-34.26		-34.262	-34.262 0
	Adjustments Related to Errors Other Restatements														0					0		0			0			0					0	0
	Restated Balances		30.000.000	1.241.463		-277.304	3.229	9.361						38.817	38.817					0 1.965.400		0			0				6.164.738		21.922.39	4 31.041.808 52.964.202		95.326.677
	Transfers														0					0		0			0			0	4.348.884		26.692.92	4 31.041.808 -4.348.884	0	0
	Total Comprehensive Income (Loss)		0	0	0 0	0 0	0	0	0	0 0	0	0	0	-22.953	0 22.953	0	0	0		0 0 -45.992	0 0	0 0	0	0	0 0 0	0	0			0 0	0	0 11.094.391 11.094.39		0 11.025.446
	Profit (loss) Other Comprehensive Income (Loss)													-22.953	-					0 -45.992		0			0			0				11.094.391 11.094.391	-68.945	-68.945
	Issue of equity		0												22.953					0		0			0			0					0	0
	Capital Decrease														0					0		0			0			0				C	0	0
	Capital Advance														0					0		0			0			0				(0	0
	Effect of Merger or Liquidation or Division Effects of Business Combinations Under Common														0					0		0			0			0					0	0
	Control Advance Dividend Payments														0					0		0			0			0					0	0
Previous Period	Dividends Paid														0					0		0			0			0			11.936.78		-11.936.784	-11.936.784
01.01.2018 - 30.09.2018	Decrease through Other Distributions to Owners														0					0		0			0			0					0	0
	Increase (Decrease) through Treasury Share Transactions					-533.523									0					0		0			0			0				(-533.523	-533.523
	Increase (Decrease) through Share-Based Payment Transactions														0					0		0			0			0					0	0
	Acquisition or Disposal of a Subsidiary Increase (decrease) through changes in ownership														0					0		0			0			0					0	0
	interests in subsidiaries that do not result in loss of control, equity Transactions with noncontrolling shareholders														0					0		0			0			0					0	0
	Increase through Other Contributions by Owners														0					0		0			0			0					0	0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge														0					0		0			0			0					0	0
	Accounting is Applied Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair														0					0		0			0			0				(0	0
	Value Hedge Accounting is Applied Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm														0					0		0			0			0					0	0
	Commitment for which Fair Value Hedge Accounting is Applied Amount Removed from Reserve of Change in Value																																	
	of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge														0					0		0			0			O					0	0
	Accounting is Applied Increase (decrease) through other changes, equity														0					0		0			0			0				(0	0
	Equity at end of period	27	30.000.000	1.241.463	0 0	0 -810.827	0 3.229	9.361	0	0 0	0	0	0	15.864	0 15.864	0	0	0	0	0 0 1.919.408	0 0	0 0	0	0	0 0 0	0	0	0 0	0 10.513.622	0 0	0 36.678.53	4 11.094.391 47.772.92	93.881.816	0 93.881.816
	Statement of changes in equity [abstract]																																	
	Statement of changes in equity [line items] Equity at beginning of period	27	30.000.000	1.241.463		-810.827	3.229	0.361						-54.755	0	0	0	0	0	0 0 1.940.310	0 0	0 0	0	0	0 0 0	0	0	0 0	0 10.513.622	0 0	0 36.678.53	4 17.875.415 54.553.949	100.613.123	0 100.613.123
	Adjustments Related to Accounting Policy Changes			0	0 0				0	0 0	0	0	0	0	54.755	0	0			0 0 0		0 0	0		0 0 0							0 0 0		0 0
	Adjustments Related to Required Changes in Accounting Policies														0					0		0										0	0	0
	Adjustments Related to Voluntary Changes in Accounting Policies														0					0		0										(0	0
	Adjustments Related to Errors Other Restatements														0					0		0											0 0	0
	Restated Balances		30.000.000	1.241.463	0 0	0 -810.827	0 3.229	9.361	0	0 0	0	0	0	-54.755	0		0	0	0	0 0 1.940.310	0 0	0 0	0	0	0 0 0	0	0	0 0	0 10.513.622	0 0	0 36.678.53	4 17.875.415 54.553.949		0 100.613.123
	Transfers														0					0		0										5 17.875.415		0
	Total Comprehensive Income (Loss)		0	0	0 0	0 0	0	0	0	0 0	0	0	0	108	0 108	0	0	0	0	0 0 0	0 0	0 0	0	0	0 0 0	0	0	0 0			0	0 17.362.410 17.362.410	17.362.518	0 17.362.518
	Profit (loss) Other Comprehensive Income (Loss)														0				0			0										0 17.362.410 17.362.410		0 17.362.410
	Other Comprehensive Income (Loss) Issue of equity		0	0										108	108					0 0		0										0 0	0 108	0 108
	Capital Decrease														0					0		0											0	0
	Capital Advance														0							0											0	0
	Effect of Merger or Liquidation or Division														0					0		0											0	0
	Effects of Business Combinations Under Common Control														0					0		0										(0	0

	Advance Dividend Payments										C				0	0								0 0	0
Current Period 01.01.2019 - 30.09.2019	Dividends Paid										C				0	0							0	0 0	0
01.01.2019 - 30.09.2019	Decrease through Other Distributions to Owners										C				0	0								0 0	0
	Increase (Decrease) through Treasury Share Transactions				0						C				0	0								0 0	0
	Increase (Decrease) through Share-Based Payment Transactions										C				0	0								0 0	0
	Acquisition or Disposal of a Subsidiary										C				0	0								0 0	0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity										C				0	0								0 0	0
	Transactions with noncontrolling shareholders										C				0	0								0 0	0
	Increase through Other Contributions by Owners										C				0	0								0 0	0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										C				0	0								0 0	0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										C				0	0								0 0	0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										C				0	0								0 0	0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied										C				0	0								0 0	0
	Increase (decrease) through other changes, equity										C				0	0								0 0	0
	Equity at end of period	27	30.000.000 1.241.463	0 0	0 -810.827	0 3.229.361	0 0	0 0	0	0 -5	54.647 0 54.647	0	0	0	0 0 0 1.940.310 0	0 00	0	0 0 0	0 0	0	0 0 10.513.622 0	0 0	54.553.949 17.362.410 71.916	359 117.975.641	0 117.975.641