

KAMUYU AYDINLATMA PLATFORMU

ANADOLU CAM SANAYİİ A.Ş. Financial Report Consolidated 2019 - 3. 3 Monthly Notification

General Information About Financial Statements





Statement of Financial Position (Balance Sheet)

 Presentation Currency
 1.000 TL

 Nature of Financial Statements
 Consolidated

	Footnote Reference	Current Period 30.09.2019	Previous Period 31.12.2018
atement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	1.109.117	153.4
Financial Investments	7	49.808	21.6
Trade Receivables	10,38	1.164.131	776.4
Trade Receivables Due From Related Parties	38	27.101	16.4
Trade Receivables Due From Unrelated Parties	10	1.137.030	760.0
Other Receivables Other Receivables Due From Related Parties	11,38 38	133.290 123.235	50.3 39.9
Other Receivables Due From Unrelated Parties	11	123.235	10.3
Contract Assets	15	16.599	10.5
Derivative Financial Assets	12	15.991	
Inventories	13	555.256	419.2
Prepayments	14	57.674	43.5
Current Tax Assets	36	5.729	6.7
Other current assets	27	16.917	14.4
SUB-TOTAL		3.124.512	1.485.8
Total current assets		3.124.512	1.485.8
NON-CURRENT ASSETS			
Financial Investments	7	330.887	327.8
Other Receivables	11	544	5
Derivative Financial Assets	12	71.799	
Investments accounted for using equity method	16	15.438	18.9
Investment property	17	77.911	77.9
Property, plant and equipment	18	3.296.853	2.736.6
Right of Use Assets	19	20.340	
Intangible assets and goodwill	20,21	7.827	5.3
Goodwill	21	4.678	4.0
Other intangible assets	20	3.149	1.2
Prepayments	14	31.587	93.4
Deferred Tax Asset	36	389.513	255.3
Total non-current assets		4.242.699	3.515.8
		7.367.211	5.001.7
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	1.336.784	575.8
Current Portion of Non-current Borrowings	8	836.287	242.9
Trade Payables	10,38	524.677	463.2
Trade Payables to Related Parties	38	133.035	97.3
Trade Payables to Unrelated Parties	10	391.642	365.8
Employee Benefit Obligations	25	8.531	2.7
Other Payables	11,38	55.899	33.6
Other Payables to Related Parties	38	36.043 19.856	18.5 15.0
Other Payables to Unrelated Parties Contract Liabilities	11 15	8.039	15.0
Deferred Income Other Than Contract Liabilities	14	9.047	9.5
Current tax liabilities, current	36	0	5.5
Current provisions	23,25	102.256	44.1
Other Current Liabilities	27	45.558	13.4
SUB-TOTAL		2.927.078	1.385.6
Total current liabilities		2.927.078	1.385.6
NON-CURRENT LIABILITIES			
Long Term Borrowings	8	1.635.128	1.239.8
Derivative Financial Liabilities	12	45.032	1.200.0
Non-current provisions	25	69.250	63.2
Deferred Tax Liabilities	36	4.297	3.6
Total non-current liabilities		1.753.707	1.306.7
Total liabilities		4.680.785	2.692.3
Total habilities			

Equity attributable to owners of parent	28	2.686.426	2.309.462
Issued capital		750.000	750.000
Inflation Adjustments on Capital		1	1
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		690.783	650.061
Gains (Losses) on Revaluation and Remeasurement		690.783	650.061
Increases (Decreases) on Revaluation of Property, Plant and Equipment		692.393	651.671
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.610	-1.610
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-193.117	-223.144
Exchange Differences on Translation		-214.427	-223.144
Gains (Losses) on Hedge		21.310	0
Restricted Reserves Appropriated From Profits		189.125	168.227
Prior Years' Profits or Losses		821.475	513.574
Current Period Net Profit Or Loss		428.159	450.743
Total equity		2.686.426	2.309.462
Total Liabilities and Equity		7.367.211	5.001.782



Profit or loss [abstract]

 Presentation Currency
 1.000 TL

 Nature of Financial Statements
 Consolidated

	Footnote Reference	Current Period 01.01.2019 -	Previous Period 01.01.2018 -	Current Period 3 F Months 01.07.2019 -	Previous Period 3 Months 01.07.2018 -
		30.09.2019	30.09.2018	30.09.2019	30.09.2018
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	29	3.145.851	2.294.422	1.258.657	912.542
Cost of sales	29	-2.097.124	-1.601.265	-834.134	-632.287
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.048.727	693.157	424.523	280.255
GROSS PROFIT (LOSS)		1.048.727	693.157	424.523	280.255
General Administrative Expenses	30,31	-180.788	-151.495	-58.297	-49.979
Marketing Expenses	30,31	-404.305	-239.113	-160.740	-92.394
Research and development expense	30,31	-1.714	-922	-656	-176
Other Income from Operating Activities	32	60.382	151.676	12.339	100.763
Other Expenses from Operating Activities	32	-34.074	-100.208	-6.199	-72.83
PROFIT (LOSS) FROM OPERATING ACTIVITIES		488.228	353.095	210.970	165.63
Investment Activity Income	33	53.393	164.113	4.240	103.01
Investment Activity Expenses	33	-859	-3.961	-355	-3.89
Impairment gain and reversal of impairment loss (impairment loss) determined in accordance with IFRS 9	33	-2.876	-5.901	2.111	6.23
Share of Profit (Loss) from Investments Accounted for Using Equity Method	16	1.724	2.333	551	98
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		539.610	509.679	217.517	271.98
Finance income	34	90.116	266.933	32.253	117.93
Finance costs	34	-310.126	-461.284	-72.632	-248.55
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		319.600	315.328	177.138	141.35
Tax (Expense) Income, Continuing Operations		108.559	61.194	-5.794	5.97
Current Period Tax (Expense) Income	36	-16.046	-11.069	-6.101	-5.79
Deferred Tax (Expense) Income	36	124.605	72.263	307	11.77
PROFIT (LOSS) FROM CONTINUING OPERATIONS		428.159	376.522	171.344	147.33
PROFIT (LOSS)		428.159	376.522	171.344	147.33
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	
Owners of Parent	37	428.159	376.522	171.344	147.33
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)	37	0,57090000	0,50200000	0,22850000	0,19640000
Diluted Earnings Per Share					



Statement of Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018	Current Period 3 Months 01.07.2019 - 30.09.2019	Previous Period 3 Months 01.07.2018 - 30.09.2018
Statement of Other Comprehensive Income					
PROFIT (LOSS)	28	428.159	376.522	171.344	147.337
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss	28	40.722	108.446	-10.342	71.883
Gains (Losses) on Revaluation of Property, Plant and Equipment		50.713	129.325	-12.524	86.670
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-9.991	-20.879	2.182	-14.787
Other Comprehensive Income That Will Be Reclassified to Profit or Loss	28	35.098	-146.246	22.177	-79.541
Exchange Differences on Translation		13.788	-146.391	958	-79.541
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		27.320	181	27.203	0
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		-6.010	-36	-5.984	0
OTHER COMPREHENSIVE INCOME (LOSS)		75.820	-37.800	11.835	-7.658
TOTAL COMPREHENSIVE INCOME (LOSS)		503.979	338.722	183.179	139.679
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent	37	503.979	338.722	183.179	139.679



Statement of cash flows (Indirect Method)

 Presentation Currency
 1.000 TL

 Nature of Financial Statements
 Consolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018
atement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		179.197	486.9
Profit (Loss)	28	428.159	376.5
Adjustments to Reconcile Profit (Loss)		463.284	262.7
Adjustments for depreciation and amortisation expense	18,19,20	318.401	253.6
Adjustments for Impairment Loss (Reversal of Impairment Loss)	6,7,10,11,13,27	5.346	7.5
Adjustments for provisions	23,25	66.750	70.6
Adjustments for Interest (Income) Expenses	8,10,32,34	198.672	109.9
Adjustments for unrealised foreign exchange losses (
gains)	8,32,34	36.702	44.5
Adjustments for fair value losses (gains)	7,33	-42.684	-163.6
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method	16	-1.724	-2.3
Adjustments for Tax (Income) Expenses	36	-108.559	-61.1
Adjustments for losses (gains) on disposal of non-current			
assets	33	-9.850	3.5
Other adjustments to reconcile profit (loss)	7,27	230	
Changes in Working Capital		-506.823	-25.4
Adjustments for decrease (increase) in trade accounts receivable	10,32,38	-390.648	-355.5
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	11,38	-83.127	-51.6
Adjustments for Decrease (Increase) in Contract Assets	15	-16.599	
Decrease (Increase) in Derivative Financial Assets	12	6.337	
Adjustments for decrease (increase) in inventories	13	-138.866	-70.3
Adjustments for increase (decrease) in trade accounts payable	10,34,38	58.490	479.2
Adjustments for Increase (Decrease) in Contract Liabilities	15	8.039	
Adjustments for increase (decrease) in other operating payables	11,14,27,38	27.493	-11.1
Increase (Decrease) in Derivative Financial Liabilities	12,33	0	-11.9
Other Adjustments for Other Increase (Decrease) in Working Capital	6,7,14,15,27,36	22.058	-3.9
Cash Flows from (used in) Operations		384.620	613.7
Interest paid	8,32,34,38	-184.548	-111.9
Interest received	32,34,38	3.723	1.2
Payments Related with Provisions for Employee Benefits	16,25,28,36	-2.578	-5.6
Income taxes refund (paid)	36	-22.020	-10.4
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-588.282	-606.6
Proceeds from sales of property, plant, equipment and intangible assets	8,18,20	17.751	1.2
Purchase of Property, Plant, Equipment and Intangible Assets	8,11,18,20	-708.291	-513.7
Cash advances and loans made to other parties	14	63.909	-119.8
Dividends received	16,27,33	5.216	1.0
Interest received	6,7,34	33.207	24.8
Other inflows (outflows) of cash	10,11,27	-74	[-
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES	0	1.303.061	-137.3
Proceeds from borrowings	8 8	3.849.021 -2.413.423	3.381.0 -3.450.5
Repayments of borrowings Payments of Lease Liabilities	8	-2.413.423 -7.679	-3.450.5
Dividends Paid	28	-124.858	-67.8
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		893.976	-257.0
Effect of exchange rate changes on cash and cash equivalents		62.101	93.2
Net increase (decrease) in cash and cash equivalents		956.077	-163.7
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	6	153.581	567.6
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6	1.109.658	403.9



Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

												Equity							
			Equity attributable to owners of parent [member]																
	Footnote Reference							Other Ac	ccumulated Comprehensive Income That Will N	ot Be Reclassified In Pro			Other Accu	mulated Comprehensive Inco	ne That Will Be Reclassified In Profit			Retained Earnings	Non of
		Inflation Capital Adjustmen on Capita	Balancing Additional Account Capital nts for Contribution al Merger of Capital Shareholders	Capital al Treasury Adjustments i ce Shares to Cross-Owners	Effects of Combinations of Entities or Businesses Und Common Contr	Put Option Revaluation Fund Related with Ier Non-controlling Interests	Based Accumulated Payments Gains (Losses)	ases (Increases (es) on Revaluation and Rem (bec) on Revaluation (resuluation (revaluation) (resultangible (resultangible) (Gains (Losses) Du Change in Fair Valu		Share Of Other Comprehensive Income Of Associates And Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss	ixchange Other Reserves of Other ranslation Gains (Losses)	Exchange Reserve Of Gains or Losses on Hedge Gains (L Gains (L Cash Flow Hedges of Net Investment in Foreign Operations Other Of Sains Hedges of Net Flow Hedges Gains Cash Flow Hedges Gains Cash Flow Hedges	csses) on Revaluation and Rec cs) on and/or Financial Assets Measured at Fair Value through Other Comprehensive Income	Change Char in Value For Other Value of Elems Remeasuring Value of For	age in Change in Share of Other Other Gains vard Foreign Accounted for Using Equity vard Spreads Reclassified to Profit or Loss Profit or Loss Carency Accounted to Profit or Loss Carency Car	Restricted Reserves Appropriated From Profits [member]]	s Advance Dividend Payments (Net) Proir Years' Net Profits Profit or Losse	mon-con inter men
Statement of changes in equity [abstract] Statement of changes in equity [line items]																			
Equity at beginning of period		750.000	1									4	493.963				- 157.348	416.144 181.317 1.896	6.367
Adjustments Related to Accounting Policy Chan																			
Adjustments Related to Required Changes Accounting Policies																			
Adjustments Related to Voluntary Changes Accounting Policies	sin																		
Adjustments Related to Errors																			
Other Restatements Restated Balances																			
Transfers																	10.879	170.438 181.317	
Total Comprehensive Income (Loss)			0									1	108.446				46.246	376.522 338	8.722
Profit (loss)																			0
Other Comprehensive Income (Loss)																			0
Issue of equity																			
Capital Decrease																			
Capital Advance																			
Effect of Merger or Liquidation or Division Effects of Business Combinations Under Commo	n																		
Control Advance Dividend Payments																			
Dividends Paid																		-67.883 -67	57.883
Decrease through Other Distributions to Owners	5																		
Increase (Decrease) through Treasury Share Transactions																			
Increase (Decrease) through Share-Based Payme Transactions	ent																		
Acquisition or Disposal of a Subsidiary																			
Increase (decrease) through changes in ownersh interests in subsidiaries that do not result in loss control, equity	hip s of																		
Transactions with noncontrolling shareholders													0					0	0
Increase through Other Contributions by Owner	s																		
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liabilit or Firm Commitment for which Fair Value Hedge Accounting is Applied Amount Removed from Reserve of Change in Val	e																		
of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which F Value Hege Accounting is Applied Amount Removed from Reserve of Change in Val of Forward Elements of Forward Contracts and	l Fair Iue																		
Included in Initial Cost or Other Carrying Amoun Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied Amount Removed from Reserve of Change in Val	lue																		
of Foreign Currency Basis Spreads and Included Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied Increase (decrease) through other changes, equi																			
Equity at end of period		750.000	1									6	602.409				48.652 168.227	518.699 376.522 2.167	7.206
Statement of changes in equity [abstract]																			
Statement of changes in equity [line items]																			
Equity at beginning of period		750.000	1									6	650.061				23.144 168.227	513.574 450.743 2.309	9.462
Adjustments Related to Accounting Policy Change																		-2.157 -2	-2.157
Adjustments Related to Required Changes Accounting Policies Adjustments Related to Voluntary Changes																			0
Adjustments Related to Voluntary changes Accounting Policies Adjustments Related to Errors																			0
Other Restatements																			0
Restated Balances		750.000	1									6	650.061				- 168.227	511.417 450.743 2.307	
Transfers																	-5.071 20.898	434.916 450.743	0
Total Comprehensive Income (Loss)													40.722				35.098	428.159 503	
Profit (loss)																			
Other Comprehensive Income (Loss)																			
Issue of equity																			
Capital Decrease Capital Advance																			
Effect of Merger or Liquidation or Division																			
Effects of Business Combinations Under Commo Control	on																		
Advance Dividend Payments																			

																						0
Current Period 01.01.2019 - 30.09.2019	Dividends Paid																			- 124.858	-124.858	-124.858
01.0112015 50.0512015	Decrease through Other Distributions to Owners																					0
	Increase (Decrease) through Treasury Share Transactions																					0
	Increase (Decrease) through Share-Based Payment Transactions																					0
	Acquisition or Disposal of a Subsidiary																					0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																					0
	Transactions with noncontrolling shareholders																					0
	Increase through Other Contributions by Owners																					0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																					0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																					0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																					0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied																					0
	Increase (decrease) through other changes, equity																					0
	Equity at end of period	750.000 1	0 0 0	0 0	0 0 0	0 0	0 0	0 0 0	0 0	0	0 0 690	783 0	0 0 0 0	0	0	0 0	0 0	0 0 193.1	- 189.125 0	0 0 821.475 42	28.159 0 2.686.426	2.686.426