

EURO KAPİTAL YATIRIM ORTAKLIĞI A.Ş.
Financial Report
Unconsolidated
2019 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2019	Previous Period 31.12.2018
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	20.571.180	7.367.445
Financial Investments		13.188.427	19.663.442
Financial Assets at Fair Value Through Profit or Loss		13.188.427	19.663.442
Financial Assets Designated at Fair Value Through Profit or Loss	7	13.188.427	19.663.442
Other Receivables		4.507	1.847
Other Receivables Due From Related Parties	9	4.507	1.847
Prepayments		5.644	2.017
Prepayments to Unrelated Parties	10	5.644	2.017
SUB-TOTAL		33.769.758	27.034.751
Total current assets		33.769.758	27.034.751
NON-CURRENT ASSETS			
Property, plant and equipment	11	212.562	285.676
Intangible assets and goodwill	12		50
Total non-current assets		212.562	285.726
Total assets		33.982.320	27.320.477
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		28.449	22.702
Current Borrowings From Unrelated Parties	8	28.449	22.702
Other short-term borrowings	8	28.449	22.702
Employee Benefit Obligations	13	10.051	9.222
Other Payables		12.108	14.179
Other Payables to Unrelated Parties	9	12.108	14.179
Current provisions	14	32.611	30.551
Current provisions for employee benefits	14	32.611	30.551
SUB-TOTAL		83.219	76.654
Total current liabilities		83.219	76.654
NON-CURRENT LIABILITIES			
Employee Benefit Obligations	14	121.613	116.412
Total non-current liabilities		121.613	116.412
Total liabilities		204.832	193.066
EQUITY			
Equity attributable to owners of parent		33.777.488	27.127.411
Issued capital	15	20.000.000	20.000.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-35.495	-18.515
Gains (Losses) on Revaluation and Remeasurement		-35.495	-18.515
Gains (Losses) on Remeasurements of Defined Benefit Plans	15	-35.495	-18.515
Restricted Reserves Appropriated From Profits	15	524.916	478.647
Prior Years' Profits or Losses	15	6.421.010	5.731.317
Current Period Net Profit Or Loss		6.867.057	935.962
Total equity		33.777.488	27.127.411
Total Liabilities and Equity		33.982.320	27.320.477

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018	Current Period 3 Months 01.07.2019 - 30.09.2019	Previous Period 3 Months 01.07.2018 - 30.09.2018
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	16	2.999.858.899	173.390.822	1.227.332.670	45.335.170
Cost of sales	17	-2.991.884.935	-171.381.703	-1.225.804.894	-44.364.579
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		7.973.964	2.009.119	1.527.776	970.591
GROSS PROFIT (LOSS)		7.973.964	2.009.119	1.527.776	970.591
General Administrative Expenses	18	-1.126.564	-885.169	-353.608	-317.928
Other Income from Operating Activities	19	14.585	10.773	5.492	3.809
Other Expenses from Operating Activities	19	0	-1.865		
PROFIT (LOSS) FROM OPERATING ACTIVITIES		6.861.985	1.132.858	1.179.660	656.472
Impairment gain and reversal of impairment loss (impairment loss) determined in accordance with IFRS 9	20	5.072	-10.333	223	-8.496
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		6.867.057	1.122.525	1.179.883	647.976
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		6.867.057	1.122.525	1.179.883	647.976
PROFIT (LOSS) FROM CONTINUING OPERATIONS		6.867.057	1.122.525	1.179.883	647.976
PROFIT (LOSS)		6.867.057	1.122.525	1.179.883	647.976
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0		
Owners of Parent		6.867.057	1.122.525	1.179.883	647.976
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
/	21	0,34340000	0,05610000	0,05900000	0,03240000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018	Current Period 3 Months 01.07.2019 - 30.09.2019	Previous Period 3 Months 01.07.2018 - 30.09.2018
Statement of Other Comprehensive Income					
PROFIT (LOSS)		6.867.057	1.122.525	1.179.883	647.976
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-16.980	-9.254	-8.275	-6.679
Gains (Losses) on Remeasurements of Defined Benefit Plans	14	-16.980	-9.254	-8.275	-6.679
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		-16.980	-9.254	-8.275	-6.679
TOTAL COMPREHENSIVE INCOME (LOSS)		6.850.077	1.113.271	1.171.608	641.297
Total Comprehensive Income Attributable to					
Non-controlling Interests		0			
Owners of Parent		6.850.077	1.113.271	1.171.608	641.297

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		13.406.735	-569.517
Profit (Loss)		6.867.057	1.122.525
Profit (Loss) from Continuing Operations		6.867.057	1.122.525
Adjustments to Reconcile Profit (Loss)		23.070	12.842
Adjustments for depreciation and amortisation expense	11 12 18	76.164	64.337
Adjustments for provisions		-11.779	-6.885
Adjustments for (Reversal of) Provisions Related with Employee Benefits	14	-11.779	-6.885
Adjustments for fair value losses (gains)		-41.315	-44.610
Adjustments for Fair Value Losses (Gains) of Financial Assets	7	-41.315	-44.610
Changes in Working Capital		6.516.608	-1.704.884
Adjustments for decrease (increase) in trade accounts receivable			1.253.470
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	8		1.253.470
Decrease (increase) in Financial Sector Receivables	7	6.516.330	-2.311.594
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-2.660	-1.467
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	9	-2.660	-1.467
Decrease (Increase) in Prepaid Expenses	10	-3.627	-6.541
Adjustments for increase (decrease) in trade accounts payable		5.747	53.880
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	8	5.747	53.880
Increase (Decrease) in Employee Benefit Liabilities	13	2.889	21.718
Adjustments for increase (decrease) in other operating payables		-2.071	-714.350
Increase (Decrease) in Other Operating Payables to Unrelated Parties	9	-2.071	-714.350
Cash Flows from (used in) Operations		13.406.735	-569.517
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-3.000	-256.504
Purchase of Property, Plant, Equipment and Intangible Assets	11 12	-3.000	-256.504
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-200.000	-450.001
Dividends Paid		-200.000	-450.001
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES	6	13.203.735	-1.276.022
Net increase (decrease) in cash and cash equivalents		13.203.735	-1.276.022
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		7.367.445	8.093.678
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		20.571.180	6.817.656

[illegible]

	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period	15	20,000,000		-35,495		524,916	6,421,010	6,967,057	33,777,488		33,777,488	