

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



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Summary Info	The coupon rate of the debt securities indexed to O/N reference interest rate TLREF issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	13.03.2020
Maturity (Day)	175
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBK32021
Ending Date of Sale	20.09.2019
Maturity Starting Date	20.09.2019
Nominal Value of Capital Market Instrument Sold	844.300.000
Coupon Number	5

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	25.10.2019	24.10.2019	25.10.2019	1,5931	16,6138	17,919			
2	29.11.2019	28.11.2019	29.11.2019						
3	03.01.2020	02.01.2020	03.01.2020						
4	07.02.2020	06.02.2020	07.02.2020						
5	13.03.2020	12.03.2020	13.03.2020						
Principal/Maturity Date Payment Amount	13.03.2020	12.03.2020	13.03.2020						

Additional Explanations

Ref: Our public disclosure dated 20.09.2019. It has been announced with our public disclosure dated 20.09.2019; regarding the debt securities issued to qualified investors with the nominal value of TL 844,300,000 with term of 175 days with 35 days coupon payments indexed to TLREF O/N reference interest rate. The 1st coupon rate of the mentioned debt securities with the ISIN code TRFYKBK32021 and the payment date of 25.10.2019 is determined as 1.5931%. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.