

METRO TİCARİ VE MALİ YATIRIMLAR HOLDİNG A.Ş.
Financial Report
Unconsolidated
2019 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2019	Previous Period 31.12.2018
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	19.956	37.736
Financial Investments	4	201.448	21.271.874
Financial Assets at Fair Value Through Profit or Loss	4	201.448	21.271.874
Trade Receivables	6	17.277	21.196
Trade Receivables Due From Related Parties	5-6	12.187	11.125
Trade Receivables Due From Unrelated Parties	6	5.090	10.071
Other Receivables	7	121.227	7.123.659
Other Receivables Due From Related Parties	5-7	0	7.677
Other Receivables Due From Unrelated Parties	7	121.227	7.115.982
Prepayments	8	8.826	56.518
Prepayments to Related Parties	5-8	0	0
Prepayments to Unrelated Parties	8	8.826	56.518
Current Tax Assets	10	11.902	82.100
Other current assets	18	1.223.100	417.483
SUB-TOTAL		1.603.736	29.010.566
Total current assets		1.603.736	29.010.566
NON-CURRENT ASSETS			
Financial Investments	4	959.969.919	919.226.887
Financial Assets at Fair Value Through Profit or Loss	4	959.969.919	919.226.887
Other Receivables	7	7.790.769	2.382.844
Other Receivables Due From Related Parties	5-7	7.497.496	2.259.446
Other Receivables Due From Unrelated Parties	7	293.273	123.398
Investment property	11	4.190.000	4.190.000
Property, plant and equipment	12	528.219	609.651
Vehicles	12	508.711	582.494
Fixtures and fittings	12	19.508	27.157
Right of Use Assets	13	523.000	0
Intangible assets and goodwill	14	26.897	39.934
Other Rights	14	26.897	39.934
Prepayments	8	1.526.392	0
Prepayments to Related Parties	5-8	0	0
Prepayments to Unrelated Parties	8	1.526.392	0
Total non-current assets		974.555.196	926.449.316
Total assets		976.158.932	955.459.882
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	9	367.197	14.216.042
Current Borrowings From Unrelated Parties	9	367.197	14.216.042
Bank Loans	9	0	14.216.042
Lease Liabilities	9-13	367.197	0
Trade Payables		120.900	919.588
Trade Payables to Related Parties	5-6	87.156	788.614
Trade Payables to Unrelated Parties	6	33.744	130.974
Employee Benefit Obligations	16	42.768	38.838
Other Payables	7	34.800.615	27.713.163
Other Payables to Related Parties	5-7	34.800.615	26.759.873
Other Payables to Unrelated Parties	7		953.290
Current tax liabilities, current	24	0	0
Current provisions		1.081.550	1.376.272
Current provisions for employee benefits	17	44.135	99.127
Other current provisions	15	1.037.415	1.277.145
Other Current Liabilities	18	367.601	684.567
Other Current Liabilities to Unrelated Parties	18	367.601	684.567
SUB-TOTAL		36.780.631	44.948.470
Total current liabilities		36.780.631	44.948.470
NON-CURRENT LIABILITIES			
Long Term Borrowings	9	239.892	0

Long Term Borrowings From Unrelated Parties	9	239.892	0
Bank Loans	9	0	0
Lease Liabilities	9-13	239.892	0
Other Payables	7	282.257.767	282.257.767
Other Payables to Related Parties	5-7	282.257.767	282.257.767
Non-current provisions	17	68.636	86.975
Non-current provisions for employee benefits	17	68.636	86.975
Deferred Tax Liabilities	24	13.307.757	9.612.561
Other non-current liabilities		697	136.654
Other Non-current Liabilities to Unrelated Parties	18	697	136.654
Total non-current liabilities		295.874.749	292.093.957
Total liabilities		332.655.380	337.042.427
EQUITY			
Equity attributable to owners of parent		643.503.552	618.417.455
Issued capital	19	300.000.000	300.000.000
Inflation Adjustments on Capital	19	15.583.748	15.583.748
Treasury Shares (-)	19	-8.498.697	-4.690.398
Share Premium (Discount)	19	24.162.856	24.162.856
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	19	-4.618	-33.955
Gains (Losses) on Revaluation and Remeasurement		-4.618	-33.955
Gains (Losses) on Remeasurements of Defined Benefit Plans	19	-4.618	-33.955
Restricted Reserves Appropriated From Profits	19	8.557.618	4.749.319
Legal Reserves	19	8.557.618	4.749.319
Prior Years' Profits or Losses	19	274.802.034	717.425.999
Current Period Net Profit Or Loss	19	28.900.611	-438.780.114
Total equity		643.503.552	618.417.455
Total Liabilities and Equity		976.158.932	955.459.882

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018	Current Period 3 Months 01.07.2019 - 30.09.2019	Previous Period 3 Months 01.07.2018 - 30.09.2018
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue		0	0	0	0
Cost of sales		0	0	0	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0	0	0
GROSS PROFIT (LOSS)		0	0	0	0
General Administrative Expenses	20	-3.173.786	-3.048.074	-989.328	-1.101.316
Other Income from Operating Activities	21	3.057.397	54.388.456	961.239	52.753.254
Other Expenses from Operating Activities	21	-2.524.647	-258.975.128	-838.889	-178.534.549
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-2.641.036	-207.634.746	-866.978	-126.882.611
Investment Activity Income	22	44.172.332	273.109.435	7.725.678	102.031.668
Investment Activity Expenses	22	-8.754.870	-103.526.563	452.846	-11.956.725
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		32.776.426	-38.051.874	7.311.546	-36.807.668
Finance income	23	80.847	822.402	4.416	24.752
Finance costs	23	-259.713	-1.900.629	-30.639	-1.227.677
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		32.597.560	-39.130.101	7.285.323	-38.010.593
Tax (Expense) Income, Continuing Operations		-3.696.949	-43.873.142	-601.687	-23.421.330
Current Period Tax (Expense) Income	24	0	0	0	0
Deferred Tax (Expense) Income	24	-3.696.949	-43.873.142	-601.687	-23.421.330
PROFIT (LOSS) FROM CONTINUING OPERATIONS		28.900.611	-83.003.243	6.683.636	-61.431.923
PERIOD PROFIT/LOSS FROM DISCONTINUED OPERATIONS		0	0	0	0
PROFIT (LOSS)		28.900.611	-83.003.243	6.683.636	-61.431.923
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		28.900.611	-83.003.243	6.683.636	-61.431.923
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)</i>		0,09630000	0,27670000	0,02230000	0,20480000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		29.337	3.957	34.277	15.500
Gains (Losses) on Remeasurements of Defined Benefit Plans	17	37.611	4.946	43.786	19.375
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-8.274	-989	-9.509	-3.875
Taxes Relating to Remeasurements of Defined Benefit Plans	24	-8.274	-989	-9.509	-3.875
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		29.337	3.957	34.277	15.500
TOTAL COMPREHENSIVE INCOME (LOSS)		28.929.948	-82.999.286	6.717.913	-61.416.423
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		28.929.948	-82.999.286	6.717.913	-61.416.423

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2019 - 30.09.2019	Previous Period 01.01.2018 - 30.09.2018
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		2.983.864	24.436.755
Profit (Loss)		28.900.611	-83.003.243
Profit (Loss) from Continuing Operations		28.900.611	-83.003.243
Profit (Loss) from Discontinued Operations		0	0
Adjustments to Reconcile Profit (Loss)		-29.270.587	-103.654.894
Adjustments for depreciation and amortisation expense	11-12-13	331.789	151.901
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-41.045.098	-148.784.220
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Other Financial Assets or Investments	4-22	-41.045.098	-148.784.220
Adjustments for provisions		-283.724	131.025
Adjustments for (Reversal of) Provisions Related with Employee Benefits	16-17	-43.994	131.025
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	15	-239.730	0
Adjustments for Interest (Income) Expenses		1.870.238	973.258
Adjustments for Interest Income	21-23	-883.039	-1.233.532
Adjustments for interest expense	21-23	2.753.277	2.206.790
Adjustments for Tax (Income) Expenses	24	3.713.695	43.873.142
Adjustments for (Income) Expense Caused by Sale or Changes in Share of Associates, Joint Ventures and Financial Investments		6.075.327	0
Other adjustments to reconcile profit (loss)		67.186	0
Changes in Working Capital		4.057.275	212.108.999
Adjustments for decrease (increase) in trade accounts receivable		4.654	-28.251
Decrease (Increase) in Trade Accounts Receivables from Related Parties	5-6	-528	0
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	6	5.182	-28.251
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		2.359.801	11.168.704
Decrease (Increase) in Other Related Party Receivables Related with Operations	5-7	-4.465.079	11.326.362
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	7	6.824.880	-157.658
Decrease (Increase) in Prepaid Expenses	5-8	-1.478.700	-39.382
Adjustments for increase (decrease) in trade accounts payable		-815.018	577.812
Increase (Decrease) in Trade Accounts Payables to Related Parties	5-6	-716.072	541.151
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	6	-98.946	36.661
Increase (Decrease) in Employee Benefit Liabilities	16	3.930	-19.353
Adjustments for increase (decrease) in other operating payables		5.170.950	200.778.430
Increase (Decrease) in Other Operating Payables to Related Parties	5-7	6.124.240	200.778.430
Increase (Decrease) in Other Operating Payables to Unrelated Parties	7	-953.290	0
Other Adjustments for Other Increase (Decrease) in Working Capital		-1.188.342	-328.961
Decrease (Increase) in Other Assets Related with Operations	18	-735.419	184.883
Increase (Decrease) in Other Payables Related with Operations	18	-452.923	-513.844
Cash Flows from (used in) Operations		3.687.299	25.450.862
Interest paid	23	-818.331	-1.757.240
Interest received	23	114.896	822.402
Income taxes refund (paid)	10	0	-79.269
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		15.297.165	-48.581.883
Cash Inflows from Sale of Shares of Subsidiaries that doesn't Cause Loss of Control	4	15.297.165	0
Cash Outflows from Purchase of Additional Shares of Subsidiaries	4	0	-3.972.543

Cash Payments to Acquire Equity or Debt Instruments of Other Entities	4	0	-44.601.621
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Proceeds from sales of property, plant and equipment	12	0	0
Proceeds from sales of intangible assets	14	0	0
Purchase of Property, Plant, Equipment and Intangible Assets		0	-7.719
Purchase of property, plant and equipment	12	0	-7.719
Purchase of intangible assets	14	0	0
Cash Inflows from Sale of Investment Property	11	0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-18.298.809	1.723.180
Payments to Acquire Entity's Shares or Other Equity Instruments	22	-3.808.299	-4.690.398
Proceeds from borrowings		0	17.500.000
Proceeds from Loans	9	0	17.500.000
Repayments of borrowings		-14.216.042	-11.086.422
Loan Repayments	9	-14.216.042	-11.086.422
Payments of Lease Liabilities	9	-274.468	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-17.780	-22.421.948
Net increase (decrease) in cash and cash equivalents		-17.780	-22.421.948
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		37.736	22.472.065
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		19.956	50.117

Previous Period 01.01.2018 - 30.09.2018	Statement of changes in equity (abstract)																
	Statement of changes in equity (line items)																
	Equity at beginning of period		300.000.000	15.583.748		24.162.856	-32.985				58.921	607.691.651	114.424.746	1.061.888.937	0	1.061.888.937	
	Adjustments Related to Accounting Policy Changes																
	Adjustments Related to Required Changes in Accounting Policies																
	Adjustments Related to Voluntary Changes in Accounting Policies																
	Adjustments Related to Errors																
	Other Restatements																
	Restated Balances																
	Transfers											114.424.746	-114.424.746	0	0	0	
	Total Comprehensive Income (Loss)						1.957						-83.003.243	-82.999.286	0	-82.999.286	
	Profit (loss)																
	Other Comprehensive Income (Loss)																
	Issue of equity																
	Capital Decrease																
	Capital Advance																
	Effect of Merger or Liquidation or Division																
	Effects of Business Combinations Under Common Control																
	Advance Dividend Payments																
	Dividends Paid																
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions				-4.110.375								-580.023	-4.690.398	0	-4.690.398	
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity																
	Equity at end of period		300.000.000	15.583.748	-4.110.375	24.162.856	-29.028				58.921	721.536.374	-83.003.243	974.199.253		0	974.199.253
		Statement of changes in equity (abstract)															
		Statement of changes in equity (line items)															
		Equity at beginning of period		300.000.000	15.583.748	-4.690.398	24.162.856	-33.955				4.749.319	717.425.999	-438.780.114	618.417.455	0	618.417.455
	Adjustments Related to Accounting Policy Changes											-35.552		-35.552	0	-35.552	
	Adjustments Related to Required Changes in Accounting Policies																
	Adjustments Related to Voluntary Changes in Accounting Policies																
	Adjustments Related to Errors																
	Other Restatements																
	Restated Balances		300.000.000	15.583.748	-4.690.398	24.162.856	-33.955			4.749.319		717.390.447	-438.780.114	618.381.903	0	618.381.903	
	Transfers											-438.780.114	438.780.114	0		0	
	Total Comprehensive Income (Loss)						29.337						28.900.611	28.900.611	0	28.900.611	
	Profit (loss)																
	Other Comprehensive Income (Loss)																
	Issue of equity																
	Capital Decrease																
	Capital Advance																
	Effect of Merger or Liquidation or Division																
	Effects of Business Combinations Under Common Control																
	Advance Dividend Payments																
	Dividends Paid																

Current Period 01.01.2019 - 30.09.2019															
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions				-3.808.299					3.808.299	-3.808.299		-3.808.299	0	-3.808.299
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		300.000.000	15.583.748	-8.498.697	24.182.856	-4.618			8.557.618	274.802.034	28.900.611	643.503.552	0	643.503.552