

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market
Instrument

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Summary Info	Redemption of VakıfBank Structured Bonds with TRFVKFBE1935 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	27.06.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
Type	Bill
Maturity Date	04.10.2019
Maturity (Day)	84
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	21,7500
Interest Rate - Yearly Compound (%)	23,6434
Sale Type	Public Offering
ISIN Code	TRFVKFBE1935
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	08.07.2019
Ending Date of Sale	10.07.2019
Maturity Starting Date	12.07.2019
Nominal Value of Capital Market Instrument Sold	295.462.238
Issue Price	0,95233
Coupon Number	0

Redemption Date	04.10.2019
Record Date	03.10.2019
Payment Date	04.10.2019
Principal/Maturity Date Payment Amount	295.462.238
Was The Payment Made?	Yes

Additional Explanations

Reference: VakıfBank Public Disclosure Dated July 11, 2019 The Bank bond, amounting TL 295,462,238 issued on July 12, 2019 with 84 days maturity, ISIN code of which is TRFVKFBE1935 matured as of today (04.10.2019) and they are redeemed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.