

# TÜRKİYE HALK BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	Redemption of Coupon of the Repo Indexed-Yield Protected Bill Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.08.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	1.000.000.000
Type	Bill
Maturity Date	06.11.2019
Maturity (Day)	175
Interest Rate Type	Fixed Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHALK1913
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	14.05.2019
Ending Date of Sale	14.05.2019
Maturity Starting Date	15.05.2019
Nominal Value of Capital Market Instrument Sold	1.000.000.000
Coupon Number	5
Currency Unit	TRY

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	19.06.2019	18.06.2019	19.06.2019	2,4315	24.315.000		Yes
2	24.07.2019	23.07.2019	24.07.2019	2,3013	23.013.000		Yes

3	28.08.2019	27.08.2019	28.08.2019	2,3013	23.013.000		Yes
4	02.10.2019	01.10.2019	02.10.2019	2,3013	23.013.000		Yes
5	06.11.2019	05.11.2019	06.11.2019				
Principal/Maturity Date Payment Amount	06.11.2019	05.11.2019	06.11.2019				

## Additional Explanations

Reference: Public disclosures on 05/14/2019 and 10/01/2019. The fourth coupon payment of Repo Indexed – Yield Protected Bills, which were issued by our Bank to qualified investors with a maturity of 175 days, nominal value of TRY 1,000,000,000 and ISIN code of TRFTHALK1913 on 05/15/2019 has been completed today (10/02/2019). In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.