

# **TÜRKİYE VAKIFLAR BANKASI T.A.O.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

|                              |   |
|------------------------------|---|
| Summary Info                 | About the bond issuance to be sold to the qualified investors |
| Update Notification Flag     | No  |
| Correction Notification Flag | No  |
| Postponed Notification Flag  | No  |

|                     |            |
|---------------------|------------|
| Board Decision Date | 04.07.2019 |
|---------------------|------------|

## Related Issue Limit Info

|                           |  |
|---------------------------|--|
| Currency Unit             | TRY  |
| Limit                     | 25.000.000.000   |
| Issue Limit Security Type | Debt Securities  |
| Sale Type                 | Public Offering-Private Placement-Sale To Qualified Investor |
| Domestic / Oversea        | Domestic   |

## Capital Market Instrument To Be Issued Info

|   |                            |
|---|----------------------------|
| Type  | Bill                       |
| Maturity Date                                   | 22.11.2019                 |
| Maturity (Day)                                  | 56                         |
| Interest Rate Type                              | Discounted                 |
| Sale Type                                       | Sale To Qualified Investor |
| ISIN Code                                       | TRFVKFBK1960               |
| Starting Date of Sale                           | 26.09.2019                 |
| Ending Date of Sale                             | 26.09.2019                 |
| Maturity Starting Date                          | 27.09.2019                 |
| Nominal Value of Capital Market Instrument Sold | 49.859.514                 |
| Coupon Number                                   | 0                          |

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated August 09, 2019 It was announced with the referred disclosure that the issuance ceiling application up to TL 25,000,000,000 for the debt instruments has been approved with the CMB's bulletin dated August 08, 2019 and numbered 2019/40. In this context; VakıfBank has commenced the operations for the bond issuance amounting TL 49,859,514 with a maturity of 56 days to be sold qualified investors and the book building for the aforesaid bond has been completed. The transfer of the asset to the customer accounts has done on 27.09.2019. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.