

TÜRKİYE HALK BANKASI A.Ş.

Şirket Genel Bilgi Formu



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Markets, Indices and Capital Market Instruments

Current List of Other Exchanges or Organized Markets where the Company''s Capital Market Instruments are Listed or Traded

Type of The Listed/Trading Capital Market Instrument	Initial Date of Listing/Trading	Country of the Market/Stock Exchange	Name of the Market/Stock Exchange	Relevant sub-market of the Market or Stock Exchange
Share	10.05.2007	Turkey	Borsa İstanbul Equity Market	BIST Stars
Subordinated Bond(Domestic)	20.10.2017	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Subordinated Bond(Domestic)	03.07.2018	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Subordinated Bond(Domestic)	26.09.2018	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Mortgage Covered Bonds	07.12.2018	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bill(Domestic)	11.01.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bill(Domestic)	03.05.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	15.05.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	21.06.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	04.07.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	05.07.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	09.07.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	11.07.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	17.07.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	02.08.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	07.08.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	09.08.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	23.08.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	04.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	04.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	06.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	06.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	09.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	10.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	11.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	11.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	20.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bond(Domestic)	20.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bill(Domestic)	20.09.2019	Turkey	Borsa İstanbul Debt Securities Market	Outright Purchases and Sales Market
Bill(Foreign)	05.02.2013	Ireland	Irsh Stock Market	
Bill(Foreign)	11.02.2015	Ireland	Irsh Stock Market	
Bill(Foreign)	13.07.2016	Ireland	Irsh Stock Market	

Information About Issued Capital Market Instruments Other Than Shares

Type of Capital Market Instrument	Issue Ceiling	Monetary Unit	Domestic/Foreign	Beginning Date of Issue Ceiling	Ending Date of Issue Ceiling	Type of Sale	Fund User
Mortgage Covered Bonds	10000000000	TRY	Domestic	15.11.2018	15.11.2019	Private Placement-Sale To Qualified Investor	-
Bill and/or Bond	2000000000	USD	Foreign	17.01.2019	17.01.2020	Oversea	-
Bill and/or Bond	25000000000	TRY	Domestic	29.08.2019	29.08.2020	Public Offering-Private Placement-Sale To Qualified Investor	-