

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	About Bond Issuance to Sell Qualified Investor
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	06.08.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	130.000.000
Type	Bond
Maturity Date	13.09.2024
Maturity (Day)	1.820
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTHAL92446
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	19.09.2019
Ending Date of Sale	19.09.2019
Maturity Starting Date	20.09.2019
Nominal Value of Capital Market Instrument Sold	130.000.000
Coupon Number	20

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.12.2019	19.12.2019	20.12.2019				
2	20.03.2020	19.03.2020	20.03.2020				
3	19.06.2020	18.06.2020	19.06.2020				
4	18.09.2020	17.09.2020	18.09.2020				

5	18.12.2020	17.12.2020	18.12.2020				
6	19.03.2021	18.03.2021	19.03.2021				
7	18.06.2021	17.06.2021	18.06.2021				
8	17.09.2021	16.09.2021	17.09.2021				
9	17.12.2021	16.12.2021	17.12.2021				
10	18.03.2022	17.03.2022	18.03.2022				
11	17.06.2022	16.06.2022	17.06.2022				
12	16.09.2022	15.09.2022	16.09.2022				
13	16.12.2022	15.12.2022	16.12.2022				
14	17.03.2023	16.03.2023	17.03.2023				
15	16.06.2023	15.06.2023	16.06.2023				
16	15.09.2023	14.09.2023	15.09.2023				
17	15.12.2023	14.12.2023	15.12.2023				
18	15.03.2024	14.03.2024	15.03.2024				
19	14.06.2024	13.06.2024	14.06.2024				
20	13.09.2024	12.09.2024	13.09.2024				
Principal/Maturity Date Payment Amount	13.09.2024	12.09.2024	13.09.2024				

Additional Explanations

Pursuant to the issuance limit of TRY 25 billion of private placement or public offering of borrowing instruments in domestic markets, which was approved on 08/29/2019 at the Capital Markets Board's 47/1116 numbered meeting, our Bank has commenced operations of the issue of 130,000,000,-TRY nominal valued Halkbank Bills Based on Turkish Lira Overnight Reference Interest Rate Index with 1820 days maturity to qualified investors and the book building has been completed. The settlement will be completed on 09/20/2019. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.