

# **TÜRKİYE VAKIFLAR BANKASI T.A.O.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	About Interest Rates of VakıfBank Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.07.2019
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## Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	200.000.000
Type	Bill
Maturity Date	10.01.2020
Maturity (Day)	105
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	14,0000
Interest Rate - Yearly Compound (%)	14,7120
Sale Type	Public Offering
ISIN Code	TRFVKFB12037
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	23.09.2019
Ending Date of Sale	25.09.2019
Maturity Starting Date	27.09.2019
Coupon Number	0

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated September 19, 2019. In line with the principles determined in the Capital Markets Instrument Note (Prospectus), interest rates that constitute a basis for the issuance have been calculated and stated in the table above. In case of excess demand for the above mentioned public offering, the amount can be increased up

to TL 300,000,000. Book-building period that will take place on September 23-24-25, 2019 will be observed and finalization of the issuance will be announced on September 26, 2019. The "Capital Markets Instrument Note (Prospectus)" and "Summary", including the detailed information related to bonds was enclosed within the Bank's disclosures dated September 19, 2019. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.