

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market
Instrument

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Summary Info	About the TLREF Turkish Lira Overnight Benchmark Interest Rate Indexed Bond Issuance to be sold to the qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.07.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.03.2020
Maturity (Day)	182
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB32019
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	29.08.2019
Ending Date of Sale	29.08.2019
Maturity Starting Date	03.09.2019
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	2

Redemption Plan of Capital Market Instrument Sold

[illegible]

Additional Explanations

Reference: VakıfBank Public Disclosure Dated August 29, 2019 In this context; book building of Turkish Lira overnight benchmark interest rate indexed bond amounting TL 500,000,000 with a maturity of 182 days to be sold qualified investors has been completed. The transfer of the asset to the customer accounts has been done on 03.09.2019. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.