

KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE GARANTİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	TR0GRAN013E8 ISIN-Redemption of the Structured Note
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	Νο
Board Decision Date	04.10.2018
Related Issue Limit Info	
Currency Unit	TRY
Limit	20.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Instrument To Be Is	Bond
Maturity Date	28.08.2019
Maturity (Day)	65
Sale Type	Sale To Qualified Investor
ISIN Code	
	TR0GRAN013E8
Starting Date of Sale	TROGRAN013E8 21.06.2019
Starting Date of Sale Ending Date of Sale	
-	21.06.2019
Ending Date of Sale	21.06.2019 21.06.2019
Ending Date of Sale Maturity Starting Date Nominal Value of Capital Market	21.06.2019 21.06.2019 24.06.2019
Ending Date of Sale Maturity Starting Date Nominal Value of Capital Market Instrument Sold	21.06.2019 21.06.2019 24.06.2019 38.007.000
Ending Date of Sale Maturity Starting Date Nominal Value of Capital Market Instrument Sold Coupon Number	21.06.2019 21.06.2019 24.06.2019 38.007.000 0
Ending Date of Sale Maturity Starting Date Nominal Value of Capital Market Instrument Sold Coupon Number Redemption Date	21.06.2019 21.06.2019 24.06.2019 38.007.000 0 28.08.2019

Additional Explanations

The 65-day maturity structured notes, which were issued upon the approval of the Capital Markets Board dated Dec.27, 2018, by selling to qualified investors on June 24, 2019 with bookbuilding on June 21, 2019 with TROGRAN013E8 ISIN code and TRY 38,007,000 nominal value, is redeemed on 28.08.2019. *In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.