

TÜRKİYE HALK BANKASI A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

| | |
|------------------------------|--|
| Summary Info | Authorization to the Head Office for the Issuance of Borrowing Instruments |
| Update Notification Flag | No |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

| | |
|---------------------------------|--|
| Authorized Member Decision Date | 06.08.2019 |
| Issue Limit | 25.000.000.000 |
| Currency Unit | TRY |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Public Offering-Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |

Additional Explanations

The Board of Directors of the Bank has adopted a resolution for the issuance of bank borrowing instruments up to the amount of 25 billion Turkish Lira (TRY) with different types and maturities, to be sold domestically via public offering or private placement or the sales to qualified investors in one tranche or more tranches and to determine the maturity date of such bank borrowing instruments with various maturities up to 10 years, and for the all other subjects related to all mentioned issuances, Head Office has been decided to be authorized. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.