

**YAPI VE KREDİ BANKASI A.Ş.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**



# Notification Regarding Issue of Capital Market Instrument

Summary Info	The issuance of debt securities without public offering to qualified investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

## Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	31.10.2019
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBKE1927
Ending Date of Sale	01.08.2019
Maturity Starting Date	01.08.2019
Nominal Value of Capital Market Instrument Sold	83.295.333
Coupon Number	0

## Additional Explanations

It has been announced with our public disclosure dated 25.12.2018 that Capital Markets Board of Turkey (CMB) authorized Yapı ve Kredi Bankası A.Ş. to issue debt securities in domestic market up to 15 billion TL nominal values by the way of public offering, private placement or sales to qualified investors. In this context; the issued debt securities in the amount nominal value of TL 83,295,333 with term of 91 days to qualified investors. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.