

YAPI VE KREDİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	The issuance of debt securities which can be included in the calculation of equity in domestic market
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	20.06.2029
Maturity (Day)	3.640
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSYKBK62914
Ending Date of Sale	03.07.2019
Maturity Starting Date	03.07.2019
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	40

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.10.2019	01.10.2019	02.10.2019	6,3647	25,5289	28,081			
2	01.01.2020	31.12.2019	02.01.2020						
3	01.04.2020	31.03.2020	01.04.2020						
4	01.07.2020	30.06.2020	01.07.2020						
5	30.09.2020	29.09.2020	30.09.2020						
6	30.12.2020	29.12.2020	30.12.2020						
7	31.03.2021	30.03.2021	31.03.2021						
8	30.06.2021	29.06.2021	30.06.2021						

9	29.09.2021	28.09.2021	29.09.2021						
10	29.12.2021	28.12.2021	29.12.2021						
11	30.03.2022	29.03.2022	30.03.2022						
12	29.06.2022	28.06.2022	29.06.2022						
13	28.09.2022	27.09.2022	28.09.2022						
14	28.12.2022	27.12.2022	28.12.2022						
15	29.03.2023	28.03.2023	29.03.2023						
16	28.06.2023	27.06.2023	28.06.2023						
17	27.09.2023	26.09.2023	27.09.2023						
18	27.12.2023	26.12.2023	27.12.2023						
19	27.03.2024	26.03.2024	27.03.2024						
20	26.06.2024	25.06.2024	26.06.2024						
21	25.09.2024	24.09.2024	25.09.2024						
22	25.12.2024	24.12.2024	25.12.2024						
23	26.03.2025	25.03.2025	26.03.2025						
24	25.06.2025	24.06.2025	25.06.2025						
25	24.09.2025	23.09.2025	24.09.2025						
26	24.12.2025	23.12.2025	24.12.2025						
27	25.03.2026	24.03.2026	25.03.2026						
28	24.06.2026	23.06.2026	24.06.2026						
29	23.09.2026	22.09.2026	23.09.2026						
30	23.12.2026	22.12.2026	23.12.2026						
31	24.03.2027	23.03.2027	24.03.2027						
32	23.06.2027	22.06.2027	23.06.2027						
33	22.09.2027	21.09.2027	22.09.2027						
34	22.12.2027	21.12.2027	22.12.2027						
35	22.03.2028	21.03.2028	22.03.2028						
36	21.06.2028	20.06.2028	21.06.2028						
37	20.09.2028	19.09.2028	20.09.2028						
38	20.12.2028	19.12.2028	20.12.2028						
39	21.03.2029	20.03.2029	21.03.2029						
40	20.06.2029	19.06.2029	20.06.2029						
Principal/Maturity Date Payment Amount									

Additional Explanations

Ref: Our public disclosures dated 26.09.2018, 22.10.2018, 21.12.2018 and 25.12.2018. It has been announced with our public disclosures dated 21.12.2018 and 25.12.2018 that Capital Markets Board of Turkey (CMB) authorized our Bank for the issuance of bonds or any other similar debt securities in Turkey to qualified investors, having the particulars specified in the Regulation on Equity of the Banks ("Regulation") published in the Official Gazette dated September 5, 2013 and numbered 28756, and which may be included in the calculation of equity, with varying maturities up to a nominal amount of up to 5 billion TL. In this context; the debt securities issued to qualified investors with the nominal value of TL 500,000,000 with a maturity of 10 years (3.640 days) and floating rate, early redemption five years after issuance based on BRSA and having the particulars specified in the article 8 of the Regulation (Tier 2 Capital). Necessary approvals have been obtained from the Banking Regulation and Supervision Agency (BRSA) regarding the inclusion of debt instrument in the Tier2 capital calculation and following the completion of the issue, necessary notifications were made to the BRSA. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.