

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Redemption of Coupon of the Tier 2 Bonds to Qualified Investors in Domestic Market
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.08.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	1.950.000.000
Type	Bond
Maturity Date	20.06.2028
Maturity (Day)	3.640
Interest Rate Type	Fixed Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTHAL62811
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Nominal Value of Capital Market Instrument Sold	1.950.000.000
Coupon Number	20

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.01.2019	31.12.2018	02.01.2019		137.475.000		Yes
2	02.07.2019	01.07.2019	02.07.2019		137.475.000		Yes
3	31.12.2019	30.12.2019	31.12.2019				
4	30.06.2020	29.06.2020	30.06.2020				
5	29.12.2020	28.12.2020	29.12.2020				
6	29.06.2021	28.06.2021	29.06.2021				
7	28.12.2021	27.12.2021	28.12.2021				

8	28.06.2022	27.06.2022	28.06.2022				
9	27.12.2022	26.12.2022	27.12.2022				
10	27.06.2023	26.06.2023	27.06.2023				
11	26.12.2023	25.12.2023	26.12.2023				
12	25.06.2024	24.06.2024	25.06.2024				
13	24.12.2024	23.12.2024	24.12.2024				
14	24.06.2025	23.06.2025	24.06.2025				
15	23.12.2025	22.12.2025	23.12.2025				
16	23.06.2026	22.06.2026	23.06.2026				
17	22.12.2026	21.12.2026	22.12.2026				
18	22.06.2027	21.06.2027	22.06.2027				
19	21.12.2027	20.12.2027	21.12.2027				
20	20.06.2028	19.06.2028	20.06.2028				
Principal/Maturity Date Payment Amount	20.06.2028	19.06.2028	20.06.2028				

Additional Explanations

Reference: Public disclosure on 07/03/2018. The second coupon payment of Tier 2 bonds on 07/02/2019, which were issued by our Bank to qualified investors with a maturity of 10 years, nominal value of TRY 1,950,000,000 and ISIN code of TRSTHAL62811 on 07/03/2018, has been completed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.