

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Regarding the Sale Results of Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.08.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	750.000.000
Type	Bill
Maturity Date	20.12.2019
Maturity (Day)	182
Interest Rate Type	Fixed Rate
Sale Type	Public Offering
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	17.06.2019
Ending Date of Sale	19.06.2019
Maturity Starting Date	21.06.2019
Nominal Value of Capital Market Instrument Sold	500.486.580
Coupon Number	2

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.09.2019	19.09.2019	20.09.2019				
2	20.12.2019	19.12.2019	20.12.2019				

Principal/Maturity Date Payment Amount	20.12.2019	19.12.2019	20.12.2019				
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Additional Explanations

Reference: Public disclosures on 05/30/2019 and 06/11/2019. Pursuant to the issuance limit which was approved on 09/27/2018 at the Capital Markets Board's 47/1101 numbered meeting the sale of the inflation indexed-yield protected coupon bill with a maturity of 182 days and a nominal value of 500 million Turkish Lira, (subject to an increase of up to 750 million Turkish lira in case of excess demand), has been completed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

20.06.2019-BORÇLANMA ARACI SATIŞ SONUÇLARI-SALE RESULTS.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.