

**AYGAZ A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

<b>Board Decision Date</b>	16.11.2018
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### Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	18.06.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSAYGZ62110
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	20.06.2019
Ending Date of Sale	20.06.2019
Maturity Starting Date	21.06.2019
Nominal Value of Capital Market Instrument Sold	90.000.000
Coupon Number	8
Currency Unit	TRY

### Redemption Plan of Capital Market Instrument Sold

[illegible]

3	20.03.2020	19.03.2020	20.03.2020						
4	19.06.2020	18.06.2020	19.06.2020						
5	18.09.2020	17.09.2020	18.09.2020						
6	18.12.2020	17.12.2020	18.12.2020						
7	19.03.2021	18.03.2021	19.03.2021						
8	18.06.2021	17.06.2021	18.06.2021						
Principal/Maturity Date Payment Amount									

## Additional Explanations

The sale transaction of bonds with ISIN code TRSAYGZ62110, 728 days term, 90-days coupon payments, floating interest with 65 bps over the benchmark (3MTRLIBOR) and principal payment at maturity date of 18.06.2021, was completed on 20.06.2019. The final issuance amount is realized as 90 million TL, within the ceiling which was approved by the Capital Markets Board's decision numbered 63/1427 on 13.12.2018. Value date of the issuance will be 21.06.2019. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.