

TÜRKİYE VAKIFLAR BANKASI T.A.O. Prospectus (Approved by CMB)

Summary Info

Prospectus Capital Markets Instrument Note

Related Companies

Related Funds

Prospectus	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	10.06.2019
Announcement Content	
Explanations	

Reference: VakıfBank Public Disclosure Dated June 10, 2019.

In line with the referred disclosure, it was announced that the Bank applied Capital Markets Board and Borsa Istanbul for the issuance and public offering of the bond, amounting TL 400,000,000 with 105 days maturity and amounting TL 200,000,000 with 175 days maturity.

Accordingly, the Bank bond amounting TL 400,000,000 with 105 days maturity, issue date of which is June 21, 2019, maturity date of which is October 04, 2019 and amounting TL 200,000,000 with 175 days maturity and maturity date of which is December 13, 2019 will be issued through public offering and book building of the bonds will take place on June 17-18-19, 2019. In case of excess demand for the above mentioned public offering of TL 600,000,000 the amount can be increased up to TL 900,000,000.

The "Capital Markets Instrument Note", approved by the Capital Markets Board regarding the issuance and public offering of the above mentioned bond, including the calculation of interest rates is enclosed herewith. Please be informed that the enclosed document is in Turkish only.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure , the Turkish version shall prevail.

