

**TÜRKİYE VAKIFLAR BANKASI T.A.O.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**



# Notification Regarding Issue of Capital Market Instrument

Summary Info	About the bond issuance to be sold to the qualified investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	27.06.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.08.2019
Maturity (Day)	84
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB81941
Starting Date of Sale	15.05.2019
Ending Date of Sale	16.05.2019
Maturity Starting Date	17.05.2019
Nominal Value of Capital Market Instrument Sold	629.177.637
Coupon Number	0

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated August 10, 2018 It was announced with the referred disclosure that the issuance ceiling application up to TL 20,000,000,000 for the debt instruments has been approved with the CMB's bulletin dated August 9, 2018 and numbered 2018/35. In this context; VakıfBank has commenced the operations for the bond issuance amounting TL 629,177,637 with a maturity of 84 days to be sold qualified investors and the book building for the aforesaid bond has been completed. The transfer of the asset to the customer accounts will be done on 17.05.2019. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.