

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Result of VakıfBank Bonds Public Offering
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	27.06.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	200.000.000
Type	Bill
Maturity Date	08.11.2019
Maturity (Day)	175
Interest Rate Type	Floating Rate
Sale Type	Public Offering
ISIN Code	TRFVKFBK1911
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	10.05.2019
Ending Date of Sale	15.05.2019
Maturity Starting Date	17.05.2019
Nominal Value of Capital Market Instrument Sold	42.330.916
Issue Price	1
Coupon Number	0

Additional Explanations

Reference: VakıfBank Public Disclosure Dated May 08, 2019 VakıfBank he CPI-linked bond, amounting TL 200 million with 175 days maturity and maturity date of which is November 08, 2019 have been issued and offered to public through book-building on May 10-13-14-15 2019. The demand and distribution results of VakıfBank bonds that were offered to public on May 10-13-14-15 2019, have been enclosed herewith. Please be informed that the enclosed document is in Turkish only. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

VakıfBank Finansman Bonoları Satış Sonuçları.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.