

KAMUYU AYDINLATMA PLATFORMU

ÜNYE ÇİMENTO SANAYİ VE TİCARET A.Ş. Financial Report Consolidated 2019 - 1. 3 Monthly Notification

General Information About Financial Statements





Statement of Financial Position (Balance Sheet)

	Footnote Reference	Current Period 31.03.2019	Previous Period 31.12.2018
ratement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	37.593.018	9.736.0
Financial Investments	9	31.952.393	25.951.
Trade Receivables	5-6	73.534.559	94.152.
Trade Receivables Due From Related Parties	5	23.824.953	26.199.
Trade Receivables Due From Unrelated Parties	6	49.709.606	67.952.
Other Receivables		5.311.084	218.
Other Receivables Due From Related Parties	5	5.233.803	
Other Receivables Due From Unrelated Parties	-	77.281	218
Inventories	7	51.250.087	53.515.
Prepayments Prepayments to Unrelated Parties		703.845 703.845	569. 569.
Other current assets		1.664.844	1.716
Other Current Assets Due From Unrelated Parties		1.664.844	1.716.
SUB-TOTAL		202.009.830	185.860
Total current assets		202.009.830	185.860
NON-CURRENT ASSETS			
Financial Investments		343	
Other Receivables		537.609	476
Other Receivables Due From Unrelated Parties		537.609	476
Investments accounted for using equity method	3	22.897.244	24.285
Investment property		4.923.898	4.936
Property, plant and equipment	8	152.477.386	153.501
Intangible assets and goodwill	8	2.068.441	2.095
Deferred Tax Asset	12	4.030.210	4.272
Total non-current assets		186.935.131	189.568
Total assets		388.944.961	375.428
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	10	60.614.735	50.801.
Current Portion of Non-current Borrowings		5.255.222	5.177
Trade Payables		24.941.185	31.065
Trade Payables to Related Parties	5-6	3.310.952	5.281
Trade Payables to Unrelated Parties	6	21.630.233	25.783
Employee Benefit Obligations		2.905.121	1.843
Other Payables		12.425.833	296
Other Payables to Related Parties	5-6	12.139.939	
Other Payables to Unrelated Parties		285.894	296
Deferred Income Other Than Contract Liabilities		627.807	289
Deferred Income Other Than Contract Liabilities from		627.807	289
Unrelated Parties Current provisions		6.676.789	1.528
Current provisions for employee benefits		519.242	290
Other current provisions		6.157.547	1.237
Other Current Liabilities		21.105	1.462
SUB-TOTAL		113.467.797	92.465
Total current liabilities		113.467.797	92.465
NON-CURRENT LIABILITIES			
Long Term Borrowings	10	10.832.229	10.333
Deferred Income Other Than Contract Liabilities	10	134.883	230
Deferred Income Other Than Contract Liabilities from Unrelated Parties		134.883	230
Non-current provisions		14.019.405	13.273
·		13.954.162	13.218
Non-current provisions for employee benefits		65.243	54
Non-current provisions for employee benefits Other non-current provisions		05.245	
		24.986.517	
Other non-current provisions			23.836 116.302

Equity attributable to owners of parent		250.490.647	259.126.234
Issued capital	11	123.586.411	123.586.411
Inflation Adjustments on Capital	11	31.040.805	31.040.805
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-1.598.690	-1.598.690
Gains (Losses) on Revaluation and Remeasurement		-1.427.276	-1.427.276
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.427.276	-1.427.276
Share of Other Comprehensive Income of Investments Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		-185.683	-185.683
Other Gains (Losses)		14.269	14.269
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		8.310.027	8.536.013
Exchange Differences on Translation		8.310.027	8.536.013
Restricted Reserves Appropriated From Profits	11	74.071.167	73.475.105
Prior Years' Profits or Losses		11.350.589	-193.289
Current Period Net Profit Or Loss		3.730.338	24.279.879
Total equity		250.490.647	259.126.234
Total Liabilities and Equity		388.944.961	375.428.718



Profit or loss [abstract]

	Footnote Reference	Current Period 01.01.2019 - 31.03.2019	Previous Perioc 01.01.2018 - 31.03.2018
Profit or loss [abstract]			
PROFIT (LOSS)			
Revenue	14	55.329.868	66.323.72
Cost of sales	14	-48.933.389	-47.660.16
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		6.396.479	18.663.56
GROSS PROFIT (LOSS)		6.396.479	18.663.56
General Administrative Expenses		-7.088.574	-4.570.15
Marketing Expenses		-3.156.428	-2.420.70
Research and development expense		-43.547	-24.34
Other Income from Operating Activities		3.979.426	5.025.33
Other Expenses from Operating Activities		-3.071.752	-1.039.30
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-2.984.396	15.634.38
Investment Activity Income	15	11.302.463	5.069.01
Investment Activity Expenses		-12.217	
Share of Profit (Loss) from Investments Accounted for Using Equity Method	3	-1.388.525	1.045.53
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		6.917.325	21.748.92
Finance income		1.177.922	1.470.96
Finance costs		-4.122.166	-1.221.22
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		3.973.081	21.998.66
Tax (Expense) Income, Continuing Operations		-242.743	-4.050.92
Current Period Tax (Expense) Income	12		-3.576.82
Deferred Tax (Expense) Income	12	-242.743	-474.10
PROFIT (LOSS) FROM CONTINUING OPERATIONS		3.730.338	17.947.74
PROFIT (LOSS)		3.730.338	17.947.74
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	
Owners of Parent		3.730.338	17.947.74
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
Pay başına kazanç (kr)		0,03000000	0,1500000
Diluted Earnings Per Share			



Statement of Other Comprehensive Income

	Footnote Reference	Current Period 01.01.2019 - 31.03.2019	Previous Period 01.01.2018 - 31.03.2018
Statement of Other Comprehensive Income			
PROFIT (LOSS)		3.730.338	17.947.741
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-225.986	236.896
Exchange Differences on Translation		-225.986	236.896
OTHER COMPREHENSIVE INCOME (LOSS)		-225.986	236.896
TOTAL COMPREHENSIVE INCOME (LOSS)		3.504.352	18.184.637
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		3.504.352	18.184.637



Statement of cash flows (Indirect Method)

	Footnote Reference	Current Period 01.01.2019 - 31.03.2019	Previous Period 01.01.2018 - 31.03.2018
atement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		29.511.917	-1.011.24
Profit (Loss)		3.730.338	17.947.74
Adjustments to Reconcile Profit (Loss)		8.538.937	5.481.95
Adjustments for depreciation and amortisation expense		4.371.974	3.715.92
Adjustments for provisions		5.883.994	1.960.40
Adjustments for (Reversal of) Provisions Related with Employee Benefits		963.803	667.92
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		0	122.550
Adjustments for (Reversal of) Provisions Arised From Sectoral Requirements		3.499.729	237.49
Adjustments for (Reversal of) Other Provisions		1.420.462	932.42
Adjustments for Interest (Income) Expenses		2.689.747	-1.156.99
Adjustments for interest expense			
Adjustments for fair value losses (gains)		-6.000.917	-2.010.702
Other Adjustments for Fair Value Losses (Gains)			
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		1.388.525	-1.045.532 4.050.925
Adjustments for Tax (Income) Expenses Adjustments for losses (gains) on disposal of non-current		242.743	4.050.923
assets Adjustments for losses (Gains) Arised from Sale of		-37.129	-32.062
Other Non-current Assets		17 922 000	22,009,27
Changes in Working Capital Adjustments for decrease (increase) in trade accounts		17.833.999	-23.098.27
receivable Decrease (Increase) in Trade Accounts Receivables		20.617.895	-603.42
from Related Parties			
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		665.926	-92.755
Decrease (Increase) in Other Related Party Receivables Related with Operations			
Adjustments for decrease (increase) in inventories		2.265.545	-5.171.34
Decrease (Increase) in Prepaid Expenses		-134.465	-1.083.87
Adjustments for increase (decrease) in trade accounts payable		-6.124.329	-12.740.13
Increase (Decrease) in Trade Accounts Payables to Related Parties			
Increase (Decrease) in Employee Benefit Liabilities		1.061.604	-438.05
Adjustments for increase (decrease) in other operating payables		-855.998	-3.848.02
Increase (Decrease) in Other Operating Payables to Related Parties			
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		337.821	879.33
Cash Flows from (used in) Operations		30.103.274	331.42
Payments Related with Provisions for Employee Benefits		-591.357	-592.66
Income taxes refund (paid)			-750.000
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-2.103.843	-939.70
Proceeds from sales of property, plant, equipment and intangible assets		37.129	90.390
Proceeds from sales of property, plant and equipment			
Purchase of Property, Plant, Equipment and Intangible Assets		-2.682.096	-2.164.53
Purchase of property, plant and equipment			
Interest received		541.124	1.134.43
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES Proceeds from borrowings		722.498 12.000.000	-723.46 3 326.054
Repayments of borrowings		-5.000.000	-1.000.00
Interest paid		-6.277.502	-49.51
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		28.130.572	-2.674.41
Effect of exchange rate changes on cash and cash equivalents		-341.114	-1.347.893
Effect of exchange rate changes on easil and easil equivalents			

CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	9.733.261	41.871.821
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	37.522.719	37.849.516



Statement of changes in equity [abstract]

Presentation Currency
Nature of Financial Statements

Consolidated

							Equity					
						Equity attributable to ox	wners of parent [member]					
		Footnote Reference			Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss			Other Accumulated	ed Comprehensive Income That Will Be Reclassified In Profit Or Loss		Retained Earnings	
			Issued Capital Inflation Adjustments on Capita	Gains/Losses on Revaluation and Remeasurement [member]	Share Of Other Comprehensive income Of Associates And Joint Ventures Accounted for Using Equity Method that will not be Recla	assified to Profit or Loss Oth	er Reserves Of Other Gains (Losses)	nge Differences on Translation Re	Reserve Of Gains or Losses on Hedge Gains (Losses) on Revaluation and Recla	Restricted Reserves Appropriated From Profits [member]	trior Years' Profits or Losses	Non-controlling interests [member]
				Gains (Losses) on Remeasurements of Defined Benefit Plans				Ĭ				
	Statement of changes in equity [abstract]											
	Statement of changes in equity [line items] Equity at beginning of period		123.586.411 31.040.80	-1.415.099		-249.356	14.269	7.161.016		66.973.030	77.702.146 304.813.222	304.813.222
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements Restated Balances											
	Transfers									6.502.075	71.200.071 -77.702.146	
	Total Comprehensive Income (Loss)							236.896			17.947.741 18.184.637	18.184.637
	Profit (loss)										17.947.741 17.947.741	
	Other Comprehensive Income (Loss)							236.896			236.896	236.896
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division Effects of Business Combinations Under Common											
	Control Advance Dividend Payments											
Previous Period	Dividends Paid										-71.200.071 -71.200.071	-71.200.071
01.01.2018 - 31.03.2018	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability)											
	or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair											
	Value Hedge Accounting is Applied Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and											
	Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm											
	Commitment for which Fair Value Hedge Accounting is Applied Amount Removed from Reserve of Change in Value											
	of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of											
	Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied											
	Accounting is Applied Increase (decrease) through other changes, equity											
	Equity at end of period		123.586.411 31.040.80	-1.415.099		-249.356	14.269	7.397.912		73.475.105	17.947.741 251.797.788	251.797.788
	Statement of changes in equity [abstract]											
	Statement of changes in equity [line items]											
	Equity at beginning of period		123.586.411 31.040.80	-1.427.276		-185.683	14.269	8.536.013		73.475.105	-193.289 24.279.879 259.126.234	259.126.234
	Adjustments Related to Accounting Policy Changes Adjustments Related to Required Changes in											
	Accounting Policies Adjustments Related to Voluntary Changes in											
	Accounting Policies Adjustments Related to Errors											
	Other Restatements											
	Restated Balances											
	Transfers									596.062	23.683.817 -24.279.879	
	Total Comprehensive Income (Loss)							-225.986			3.730.338 3.504.352	
	Profit (loss) Other Comprehensive Income (Loss)							-225.986			3.730.338 -225.986	
	Utner comprenensive income (Loss) Issue of equity							-225.986			-225.986	-225,986
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											

-12.139.939 -12.139.939 -12.139.939 Decrease through Other Distributions to Owners Increase (Decrease) through Treasury Share Transactions Increase (Decrease) through Share-Based Payment Transactions Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity Transactions with noncontrolling shareholders Increase through Other Contributions by Owners Increase through Other Contributions by Owners

Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied

Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied

Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied

Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied

Increase (decrease) through other changes, equity Increase (decrease) through other changes, equity 250.490.647 Equity at end of period -1.427.276 11.350.589 3.730.338 250.490.647 123.586.411 31.040.805 8.310.027