

BİM BİRLEŞİK MAĞAZALAR A.Ş. Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Amendments in article of association due to share capital increase from internal sources - approved by Trade Ministry
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	The amendment draft of the articles of association is amended in the approval process of the Ministry of Commerce and the approved version to be submitted to the General Assembly is attached.

Board Decision Date	06.03.2019
Authorized Capital (TL)	0
Paid-in Capital (TL)	303.600.000
Target Capital (TL)	607.200.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares' ISIN	Nevi
BIMAS, TREBIMM00018	303.600.000			303.600.000	100,00000		BIMAS, TREBIMM00018	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	303.600.000			303.600.000,000	100,00000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	15.04.2019
Capital Market Board Application Result Regarding Articles of Association	APPROVAL
Capital Market Board Approval Date Regarding Articles of Association	15.04.2019
Date of Related General Assembly	21.05.2019

Additional Explanations

Amendments in the 6th article of the Company's articles of association named "Capital and Share Ratios" in order to increase our Company's existing TL 303.600.000 paid-in capital to TL 607.200.000 by increasing TL 303.600.000 from the profit of 2018 is approved by Capital Market Board and Trade Ministry as attached. This version of article of association amendment will be submitted to ordinary general assembly.

In the event of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

Bim Anasözleşme Tadil Tasarısı_SPK_Bakanlık_Onaylı_16042019.pdf

Appendix: 2

Bim Articles of Association Amendments with CMB and Ministry Approved_16042019 ENG.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.