

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



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|------------------------------|--|
| Summary Info | The issuance of debt securities without public offering to qualified investors |
| Update Notification Flag | No |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

Related Issue Limit Info

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|---------------------------|--|
| Currency Unit | TRY |
| Limit | 15.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Public Offering-Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |

Capital Market Instrument To Be Issued Info

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|---|----------------------------|
| Type | Bill |
| Maturity Date | 14.06.2019 |
| Maturity (Day) | 70 |
| Sale Type | Sale To Qualified Investor |
| ISIN Code | TRFYKBK61921 |
| Ending Date of Sale | 05.04.2019 |
| Maturity Starting Date | 05.04.2019 |
| Nominal Value of Capital Market Instrument Sold | 160.686.546 |
| Coupon Number | 0 |

Additional Explanations

It has been announced with our public disclosure dated 25.12.2018 that Capital Markets Board of Turkey (CMB) authorized Yapı ve Kredi Bankası A.Ş. to issue debt securities in domestic market up to 15 billion TL nominal values by the way of public offering, private placement or sales to qualified investors. In this context; the issued debt securities in the amount nominal value of TL 160,686,546 with term of 70 days to qualified investors. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.