

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument

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Summary Info	Redemption of the debt instruments which were sold without public offering to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	05.04.2019
Maturity (Day)	58
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBK41923
Ending Date of Sale	06.02.2019
Maturity Starting Date	06.02.2019
Nominal Value of Capital Market Instrument Sold	360.840.000
Coupon Number	0
Redemption Date	05.04.2019
Record Date	04.04.2019
Payment Date	05.04.2019
Was The Payment Made?	Yes

Additional Explanations

Maturity of the debt instruments issued to qualified investors on 06.02.2019 with nominal value of TL 360,840,000 with term of 58 days became due on 05.04.2019 and reimbursed accordingly. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.