

TÜRKİYE VAKIFLAR BANKASI T.A.O. Tenor Issue Document

Summary Info

About Eurobond Issuance

Tenor Issue Document

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Tenor Issue Document	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	21.03.2019
Announcement Content	
Explanations	

Reference: VakıfBank public disclosure dated March 21st, 2019

It was announced with the referred disclosure that book-building process in relation to issuance of U.S. dollar-denominated Eurobond to qualified institutional investors who are domiciled outside of Turkey was completed.

Accordingly, the proceeds of the issuance with USD 600 Million nominal amount have been transferred to VakıfBank's accounts on March 28st, 2019.

Issuance certificate approved by CMB is enclosed herewith.

According to the CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.